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(Rev. January 2020)

Department of the Treasury Internal Revenue Service

### **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2019

Open to Public

A F	or the	e 2019 calendar year, or tax year beginning , 201	9, and ending			, 20		
_		C Name of organization		D Employer ide	ntificatio			
<b>B</b> c	heck if ap			58-134	1679			
	Addre							
	7 -	Number and street (or P.O. box if mail is not delivered to street address)	Room/suite	E Telephone nu	ımber			
	Initial	return 1355 PEACHTREE STREET NE	600	(404) 87	2-710	0.0		
	Final	return/ City or town, state or province, country, and ZIP or foreign postal code						
	Amen	nded ATLANTA. GA 30309		<b>G</b> Gross receipt	s \$	101,17	2,013.	
		F Name and address of principal officer: ANN PATMER CEO		H(a) Is this a gro		or Ye	s X No	
	_ ponu	1355 PEACHTREE ST NE SUITE 600, ATLANTA, G	A 30309	subordinates <b>H(b)</b> Are all subord		ed? Ye:	s No	
I	Tax-ex	rempt status: X 501(c)(3) 501(c) ( ) ◀ (insert no.) 4947(a)(	) or 527	If "No," a	ttach a list.	(see instruction	ns)	
J	Websi	te: ▶ WWW.ARTHRITIS.ORG		H(c) Group exem	nption numb	oer 🕨	3510	
K	Form o	of organization: X Corporation Trust Association Other	L Year of fo	rmation: 1948 M	State of	legal domicil	e: GA	
Pa	art I	Summary						
	1	Briefly describe the organization's mission or most significant activities: _THE .	AF IS PURSU	JING A CURE	FOR A	MERICA	'S	
Se		#1 CAUSE OF DISABILITY, WHILE CHAMPIONING THE F	IGHT AGAINS	ST ARTHRITIS	5			
Governance		WITH LIFE-CHANGING RESOURCES, SCIENCE, ADVOCACY	, & COMMUNI	TY CONNECTS	5.			
Veri	2	Check this box ▶ ☐ if the organization discontinued its operations or dispo	sed of more than	25% of its net asset	s.			
တိ	3	Number of voting members of the governing body (Part VI, line 1a)			3		14.	
න් ග	4	Number of independent voting members of the governing body (Part VI, line 1b)			4		14.	
Activities	5	Total number of individuals employed in calendar year 2019 (Part V, line 2a)			5		455.	
cţi	6	Total number of volunteers (estimate if necessary)			6		7,500.	
٨		Total unrelated business revenue from Part VIII, column (C), line 12 $$			7a	5,283	3 <b>,</b> 523.	
	b	Net unrelated business taxable income from Form 990-T, line 39	<del> </del>		7b		0.	
				Prior Year		Current		
Revenue	ı	Contributions and grants (Part VIII, line 1h)		63,451,18			0,004.	
		Program service revenue (Part VIII, line 2g)		3,647,64			3,026.	
Re	ı	Investment income (Part VIII, column (A), lines 3, 4, and 7d)		4,631,79			4,162.	
		Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		9,244,67		13,64		
		Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		80,975,30			9,590.	
		Grants and similar amounts paid (Part IX, column (A), lines 1-3)		10,520,53		10,71	7,558.	
	14	Benefits paid to or for members (Part IX, column (A), line 4)		25 025 20	0.	27 25	0.	
ses	ı	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10		35,025,30 1,588,82		37,250,8		
Expenses	16 a	Professional fundraising fees (Part IX, column (A), line 11e)		1,300,02	23.	1,04	9,263.	
EX		Total fundraising expenses (Part IX, column (D), line 25) ► 10,647,73		31,699,40	) 5	32,99	2 2 4 0	
		Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		78,834,06		82,61		
		Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)		2,141,23			0,416.	
- S	19	Revenue less expenses. Subtract line 18 from line 12		eginning of Current		End of Y		
ance	20	Total casets (Part V. line 16)	_	175,798,47		182,37		
\sse	20 21	Total liabilities (Part X, line 16)		28,115,45			3,343.	
Net Assets or Fund Balances	22	Net assets or fund balances. Subtract line 21 from line 20		147,683,01		155,19		
	rt II	Signature Block		117,000,01		100/13	<del>3,073.</del>	
Und	der per	nalties of periury. I declare that I have examined this return, including accompanying sche	dules and statemer	nts. and to the best o	f mv kno	wledge and	belief. it is	
true	e, corre	ect, and Doorsighe Declaration of preparer (other than officer) is based on all information of w	hich preparer has a	ny knowledge.				
		Vane Meloughlin		10/	16/2020			
Sig	n	Signature of sufficer.		Date				
He	re	DAVID MCLOUGHLIN COO						
		Type or print name and title						
		Print/Type preparer's name Preparer's signature	Date	Check	if PTII	N		
Paid		SANDRA L FEINSMITH Sandu Limmer	10/13/2	self-employ	_	P010641	.57	
	oarer	Firm's name BDO USA, LLP	I	Firm's EIN ▶	13-53	31590		
use	Only	Firm's address 1100 PEACHTREE STREET, SUITE 700 ATLANTA, GA 30309-4510	5			38-6841		
May	/ the	IRS discuss this return with the preparer shown above? (see instruction				X Yes	No	
		rwork Reduction Act Notice, see the separate instructions.					(2019)	

### Form **8868**

(Rev. January 2020)

Department of the Treasury Internal Revenue Service

## Application for Automatic Extension of Time To File an Exempt Organization Return

► File a separate application for each return.

► Go to www.irs.gov/Form8868 for the latest information.

OMB No. 1545-0047

**Electronic filing (e-file).** You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits.

filing of this	s form, visit <i>www.irs.gov/e-file-providers/e-file-f</i>	or-charities	-and-non-profits.								
Automati	c 6-Month Extension of Time. Only subm	it original	(no copies needed).								
•	•		, -	0-C filers), partnerships, REMICs,	and trusts						
Type or	Name of exempt organization or other filer, see in	structions.		Taxpayer identification number (TIN)							
print	ARTHRITIS FOUNDATION INC			58-1341679							
File by the due date for	Number, street, and room or suite no. If a P.O. bo	x, see instru	ctions.								
filing your	our 1355 PEACHTREE STREET NE 600										
return. See nstructions.	Tolly, town or post office, state, and Zir loads. For a foreign address, see mondations.										
Enter the R	Return Code for the return that this application	is for (file	a separate application fo	or each return)	0 1						
Application	1	Return	Application		Return						
ls For				2							
			, ,	lion)							
				un individual)							
Form 990-F	,										
			<del> </del>								
			<del>                                     </del>								
Telephon If the org If this is	ne No. ▶ 404 872-7100  ganization does not have an office or place of for a Group Return, enter the organization's for group, check this box ▶	business ir ur digit Gro f it is for pa	Fax No. ▶ n the United States, checoup Exemption Number (	ck this box	his is						
1 I requ	est an automatic 6-month extension of time u	ntil	11/16_, 20 2	20, to file the exempt organizat	ion return						
	calendar year 20 <u>19</u> or			, 20							
	Change in accounting period										
		90-T, 4720	O, or 6069, enter the		0.						
<b>b</b> If this	natic 6-Month Extension of Time. Only submit original (no copies needed).  porations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts use Form 7004 to request an extension of time to file income tax returns.  Name of exempt organization or other filer, see instructions.  Name of exempt organization or other filer, see instructions.  Name of exempt organization or other filer, see instructions.  1355 FEACHTREE STREET NB 600  City, town or post office, state, and 2IP code. For a foreign address, see instructions.  ATLANTA, GA 30309  the Return Code for the return that this application is for (file a separate application for each return).  20 1 1  ation  Return Code  10 1 Form 990-T (corporation)  20 2 Form 1041-A  20 8  4720 (individual)  20 3 Form 4720 (other than individual)  20 990-T (see. 401(a) or 408(a) trust)  20 4 Form 5227  10 990-T (see. 401(a) or 408(a) trust)  20 5 Form 6069  11 990-T (trust other than above)  20 6 Form 8870  21 2  22 books are in the care of 10 1355 PEACHTRES STREET NF, SUITE 600 ATLANTA GA 30309  23 be organization does not have an office or place of business in the United States, check this box  24 Called Company Compa										
estim	ated tax payments made. Include any prior yea	ır overpayn	nent allowed as a credit	t. 3b \$	0.						
			ent with this form, if re	quired, by using EFTPS							
•	ou are going to make an electronic funds withdrawa	I (direct deb	it) with this Form 8868, se	ee Form 8453-EO and Form 8879-EO f	or payment						
nstructions.	Act and Danomusek Reduction Act Nation and inst	uotions.		F 0060	(Pay 4 2020)						
FULLIANCE	ALL AND PADELWOLK REQUESTION ACT NOTICE. See INST	uctions.		Form aana	/ INCEV. 1-207(1)						



\_\_\_Page **2** Form 990 (2019)

Ρ	Statement of Program Service Accomplishments Check if Schedule O contains a response or note to any line in this Part III	X
1	Briefly describe the organization's mission:	
	THE ARTHRITIS FOUNDATION IS BOLDLY PURSUING A CURE FOR AMERICA'S #1	
	CAUSE OF DISABILITY, WHILE CHAMPIONING THE FIGHT AGAINST ARTHRITIS WITH LIFE-CHANGING RESOURCES, SCIENCE, ADVOCACY, AND COMMUNITY	
	CONNECTIONS.	
2	Did the organization undertake any significant program services during the year which were not listed on the	
_	prior Form 990 or 990-EZ?	X No
	If "Yes," describe these new services on Schedule O.	
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services?	X No
4	Describe the organization's program service accomplishments for each of its three largest program services, as measu expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to the total expenses, and revenue, if any, for each program service reported.	
4a	a (Code:) (Expenses \$31,222,879. including grants of \$13,558. ) (Revenue \$) ATTACHMENT 1	
4b	O (Code:) (Expenses \$16,436,338. including grants of \$46,373. ) (Revenue \$2,558,026. ) COMMUNITY HEALTH & SUPPORT: THE ARTHRITIS FOUNDATION COMMUNITY	
	PROGRAMS EMPOWER PEOPLE IN LOCAL COMMUNITIES NATIONWIDE. THE	
	FOUNDATION PROVIDES OPPORTUNITIES FOR PEOPLE TO CONNECT WITH	
	OTHERS WITH SIMILAR CHALLENGES AND DEVELOP SUPPORTIVE	
	RELATIONSHIPS. THE ARTHRITIS FOUNDATION PROGRAMS INCLUDE KIDS AND	
	FAMILY CAMPS, THE JUVENILE ARTHRITIS NATIONAL CONFERENCE, THE WALK WITH EASE EXERCISE PROGRAM, AND EXERCISE AND AQUATICS PROGRAMS.	
	THE PEOPLE WE REACH THROUGH THESE PROGRAMS AND ARM WITH	
	INFORMATION AND SELF-MANAGEMENT STRATEGIES HAVE A BETTER	
	PERSPECTIVE ON THEIR DISEASE AND, IN TURN, BETTER OUTCOMES.	
4c	(Code:) (Expenses \$14,541,788. including grants of \$10,640,789. ) (Revenue \$)	
	ATTACHMENT 2	
4d	Other program services (Describe on Schedule O.)  ATTACHMENT 3  (Expenses \$ 1,658,125. including grants of \$ 16,838. )(Revenue \$ 0. )	
4e	• Total program service expenses ► 63,859,130.	
JSA	, ,	(2019)
		PAGE 3

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Part	Checklist of Required Schedules		V	NI -
			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes,"		Х	
•	complete Schedule A	2	Λ	X
2 3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to	-		- /\
3	candidates for public office? If "Yes," complete Schedule C, Part I	3		Х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h)			
7	election in effect during the tax year? If "Yes," complete Schedule C, Part II	4	Х	
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues,	_		
•	assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III</i>	5		Х
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors			
	have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If			
	"Yes," complete Schedule D, Part I	6		Χ
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		Χ
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes,"			
	complete Schedule D, Part III	8		Χ
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a			
	custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or			
	debt negotiation services? If "Yes," complete Schedule D, Part IV	9		X
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments			
	or in quasi endowments? If "Yes," complete Schedule D, Part V	10	Х	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI,			
	VII, VIII, IX, or X as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes,"		Х	
	complete Schedule D, Part VI	11a	Λ	
D	Did the organization report an amount for investments-other securities in Part X, line 12 that is 5% or more	445		Х
_	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		Λ
С	Did the organization report an amount for investments-program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		Х
٨	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets	110		21
u	reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d	Х	
۵	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	X	
	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses	1.0		
•	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	Х	
12 a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI and XII.	12a	Х	
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If			
	"Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		Χ
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		Х
14 a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking,			
	fundraising, business, investment, and program service activities outside the United States, or aggregate			
	foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or			
	for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other			
	assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on		77	
40	Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)	17	Х	
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on	40	Х	
10	Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	Λ	
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a?	40		Х
20 -	If "Yes," complete Schedule G, Part III	19 20a		X
	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20a 20b		- 2 2
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or	200		
	domestic government on Part IX column (A) line 12 If "Ves" complete Schedule I. Parts I and II.	21	Х	

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Part	Checklist of Required Schedules (continued)			
22	Did the arrangestion report more than 05 000 of greats or other assistance to as for democitic individuals on		Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on	22	X	
23	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	Λ	
23	organization's current and former officers, directors, trustees, key employees, and highest compensated			
	employees? If "Yes," complete Schedule J	23	Х	
24 a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than			
u	\$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b			
	through 24d and complete Schedule K. If "No," go to line 25a	24a		Χ
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
	Did the organization maintain an escrow account other than a refunding escrow at any time during the year			
	to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25 a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior			
	year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ?			
	If "Yes," complete Schedule L, Part I	25b		X
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			3.7
	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		X
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key			
	employee, creator or founder, substantial contributor or employee thereof, a grant selection committee			
	member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		Х
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L,	27		
20	Part IV instructions, for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If			
u	"Yes," complete Schedule L, Part IV	28a		Χ
b	A family member of any individual described in line 28a? <i>If "Yes," complete Schedule L, Part IV</i>	28b		X
	A 35% controlled entity of one or more individuals and/or organizations described in lines 28a or 28b? If			
	"Yes," complete Schedule L, Part IV	28c		Χ
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified			
	conservation contributions? If "Yes," complete Schedule M	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes,"			
	complete Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III,			
	or IV, and Part V, line 1	34		X
	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a			
	controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable	20		Х
27	related organization? If "Yes," complete Schedule R, Part V, line 2	36		
37	and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37		Х
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and	37		
50	19? <b>Note:</b> All Form 990 filers are required to complete Schedule O.	38	Х	
Part		, ,,		
	Check if Schedule O contains a response or note to any line in this Part V			
			Yes	No
1 a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable			
	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable			
	Did the organization comply with backup withholding rules for reportable payments to vendors and			
	reportable gaming (gambling) winnings to prize winners?	1c	X	

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Par	Statements Regarding Other IRS Filings and Tax Compliance (continued)			
			Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax			ĺ
	Statements, filed for the calendar year ending with or within the year covered by this return 2a 455			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	Χ	
	<b>Note</b> : If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)			
3 a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a	Χ	
	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	3b	Х	
	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over,			
	a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		Х
h	If "Yes," enter the name of the foreign country ▶			
-	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			i
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		Х
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		Х
	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c		
	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the			
	organization solicit any contributions that were not tax deductible as charitable contributions?	6a		Х
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or			
-	gifts were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods			
-	and services provided to the payor?	7a	Х	
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	X	
	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was			
	required to file Form 8282?	7с		Х
d	If "Yes," indicate the number of Forms 8282 filed during the year			
	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		Х
	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		Х
	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		
_	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the			
	sponsoring organization have excess business holdings at any time during the year?	8		
9	Sponsoring organizations maintaining donor advised funds.			
а	Did the sponsoring organization make any taxable distributions under section 4966?	9a		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		
	Section 501(c)(7) organizations. Enter:			
а	Initiation fees and capital contributions included on Part VIII, line 12			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b			
	Section 501(c)(12) organizations. Enter:			
а	Gross income from members or shareholders			
b	Gross income from other sources (Do not net amounts due or paid to other sources			
	against amounts due or received from them.)			
12 a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.			
а	Is the organization licensed to issue qualified health plans in more than one state?	13a		
	Note: See the instructions for additional information the organization must report on Schedule O.			
b	Enter the amount of reserves the organization is required to maintain by the states in which			
	the organization is licensed to issue qualified health plans			
	Enter the amount of reserves on hand			
	Did the organization receive any payments for indoor tanning services during the tax year?	14a		X
	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O · · · · · ·	14b		
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or	_		3.7
	excess parachute payment(s) during the year?	15		X
	If "Yes," see instructions and file Form 4720, Schedule N.	4.0		Х
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16		Λ
	If "Yes," complete Form 4720, Schedule O.			

ARTHRITIS FOUNDATION, INC. Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" Part VI response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI S

Sect	ion A. Governing Body and Management					
					Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year	1a	14			
	If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar					
	committee, explain on Schedule O.	4.	1 /			
b	Enter the number of voting members included on line 1a, above, who are independent	1b	14			
2	Did any officer, director, trustee, or key employee have a family relationship or a business re			2		X
_	any other officer, director, trustee, or key employee?					21
3	Did the organization delegate control over management duties customarily performed by or ur			3		Х
	supervision of officers, directors, trustees, or key employees to a management company or other p			4		X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was fi			5		X
5	Did the organization become aware during the year of a significant diversion of the organization's a			6		X
6	Did the organization have members or stockholders?					
7a	one or more members of the governing body?			7a		X
b	Are any governance decisions of the organization reserved to (or subject to approval					
D	stockholders, or persons other than the governing body?			7b		X
8	Did the organization contemporaneously document the meetings held or written actions under					
Ü	the year by the following:	citane	ii duilig			
а	The governing body?			8a	Χ	
b	Each committee with authority to act on behalf of the governing body?			8b	Χ	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot					
•	the organization's mailing address? If "Yes," provide the names and addresses on Schedule O			9		X
Sect	ion B. Policies (This Section B requests information about policies not required by the Inte			Code	.)	
					Yes	No
10a	Did the organization have local chapters, branches, or affiliates?			10a	Χ	
	If "Yes," did the organization have written policies and procedures governing the activities of					
	affiliates, and branches to ensure their operations are consistent with the organization's exempt po	urpose	s?	10b	X	
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before fi	ling th	e form? .	11a	Χ	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.					
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13			12a	Х	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests to	hat c	ould give			
	rise to conflicts?			12b	X	
С	Did the organization regularly and consistently monitor and enforce compliance with the p	olicy?	If "Yes,"		37	
	describe in Schedule O how this was done			12c	X	
13	Did the organization have a written whistleblower policy?			13	X	
14	Did the organization have a written document retention and destruction policy?			14	Λ	
15	Did the process for determining compensation of the following persons include a review ar		=			
	independent persons, comparability data, and contemporaneous substantiation of the deliberation			15a	Χ	
a	The organization's CEO, Executive Director, or top management official			15a	X	
b	Other officers or key employees of the organization			.00		
160	Did the organization invest in, contribute assets to, or participate in a joint venture or similar	r orro	ngomont			
ıva	with a taxable entity during the year?		•	16a		Х
h	If "Yes," did the organization follow a written policy or procedure requiring the organization					
J	participation in joint venture arrangements under applicable federal tax law, and take steps to					
	organization's exempt status with respect to such arrangements?			16b		
Sect	ion C. Disclosure					
17	List the states with which a copy of this Form 990 is required to be filed ▶ ATTACHMENT	1				
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable),	990.	and 990-T	(Sec	tion 5	01(c)
	(3)s only) available for public inspection. Indicate how you made these available. Check all that ap			` -		( )
	X Own website Another's website X Upon request Other (explain on Sc	hedule	<i>⊙</i> (O)			
19	Describe on Schedule O whether (and if so, how) the organization made its governing docum	nents,	conflict o	f inter	est p	olicy,
	and financial statements available to the public during the tax year.	•			·	•
20	State the name, address, and telephone number of the person who possesses the organization's t	ooks	and record	s <b>&gt;</b>		

ROSE THOMAS 1355 PEACHTREE STREET NE, SUITE 600 ATLANTA, GA 30309 404-872-7100 JSA

### Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, **Independent Contractors**

### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See instructions for the order in which to list the persons above.

Check this box if neither	the organization nor	anv related	d organization	compensated	any current officer	r. director. or trustee.

(A) Name and title	(B) Average hours per week	box,	unle	Pos heck ss pe	erson	e than o is both tor/trust	an	(D) Reportable compensation from the	<b>(E)</b> Reportable compensation from related	<b>(F)</b> Estimated amount of other compensation
	(list any hours for related organizations below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	organization (W-2/1099-MISC)	organizations (W-2/1099-MISC)	from the organization and related organizations
(1) ANN PALMER	37.50									
PRESIDENT/CEO	0.			Х				641,867.	0.	54,372.
(2) DAVID MCLOUGHLIN	37.50							, , , , ,		, , ,
COO/ASST SEC/ASST TREA	0.			Х				377 <b>,</b> 568.	0.	38,570.
(3) ANN MCNAMARA	37.50							,		
SR. VP, REVENUE STRATEGY	0.				Х			262,220.	0.	11,758.
(4) JANE BASCLE	37.50									
CHIEF FINANCIAL OFF/ASST TREA	0.			Х				238,179.	0.	31,831.
(5) RICHARD WILLIS	37.50									
SR. VP, FIELD MANAGEMENT	0.	1			Х			237,267.	0.	31,028.
(6) GUY EAKIN	37.50									
SR. VICE PRESIDENT, SCIENCE	0.				Х			240,600.	0.	20,298.
(7) CINDY MCDANIEL	37.50									
SR. VP, CONSUMER AFFAIRS	0.				Х			214,516.	0.	35,009.
(8) ANDY GAMMUTO	37.50									
CHIEF INFORMATION OFFICER	0.					X		219,512.	0.	24,941.
(9) MARTINE DENIS-DIOULU	37.50									
REGION VICE PRESIDENT	0.					X		194,814.	0.	17,626.
(10) MELISSA HONABACH	37.50									
SR. VP, MARKETING & COMM	0.					X		189,429.	0.	22,642.
(11) NANCY STINSON HARRIS	37.50									
REGION VICE PRESIDENT	0.					X		194,385.	0.	17,318.
(12) CATHY HOOD	37.50									
VP, HUMAN RESOURCES	0.					X		185,715.	0.	23,590.
(13) ROWLAND W. CHANG	1.00									
IMMEDIATE PAST CHAIR	0.	Х						0.	0.	0 .
(14) LAURIE STEWART	1.00									
CHAIR	0.	Х		Х				0.	0.	0 .

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Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employee										ontinue	ed)	
(A) Name and title	(B) Average hours per week (list any hours for	box,	unles	Pos heck ss pe	erson	e than o is both tor/trust	an ee)	( <b>D</b> ) Reportable compensation from the	(E) Reportable compensation from related organizations	an	(F) stimated nount of other pensation	f
15) MICHAEL MORIARTY	related organizations below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	organization (W-2/1099-MISC)	(W-2/1099-MISC)	org an	om the anizatio d related anization	b
	1.00											
TREASURER	0.	Х		Х				0	0.			(
16) FRANK LONGOBARDI	1.00											
VICE CHAIR	0.	X		Х				0	0.			(
17) MARY BATTLE	1.00											
DIRECTOR	0.	Х						0	0.			(
18) TONY BIHL	1.00											
DIRECTOR	0.	X						0	0.			(
19) ROBIN DORE	1.00											
DIRECTOR	0.	Х						0	0.			(
20) DENNIS M. P. EHLING	1.00											
DIRECTOR	0.	Х						0	0.			(
21) RANDEEP S. KAHLON	1.00											
DIRECTOR	0.	Х						0	0.			(
22) MARTIN LOTZ	1.00											
DIRECTOR	0.	Х						0	0.			(
23) MATT MOONEY	1.00											
SECRETARY	0.	Х		Х				0	0.			(
24) DAVID A. PLEASANCE	1.00											
DIRECTOR		Х						0	0.			
25) MARK FROIMSON	1.00											
DIRECTOR		Х						0	0.			
1b Sub-total								3,196,072.	0.		328,9	<del></del>
c Total from continuation sheets to Part							•	0.	0.			0
d Total (add lines 1b and 1c)								3,196,072.	0.		328,9	983
2 Total number of individuals (including be							re	<u> </u>			,	
reportable compensation from the organ		6		uu	DOV	c) wiic	, 10	ocived more than	ψ100,000 01			
											Yes	No
3 Did the organization list any former employee on line 1a? If "Yes," complete										3	100	Х
4 For any individual listed on line 1a, is organization and related organization	s the sum of rep ns greater than	ortab \$15	ole o 50,0	om 00?	per	nsatior "Yes	ո aı ;"	nd other compens	sation from the le J for such			
individual										4	Х	
5 Did any person listed on line 1a rece for services rendered to the organization	ive or accrue co	mpen	sati	on	fron	n any	un	related organizati	on or individual	5		Х

### Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
ATTACHMENT 5		

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization ► 53

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Part VII Section A. Officers, Directors, True	ustees, Ke	y Em	ipic			and F	ııgı	nest Compensat	ea Employee	S (continu	ea)	
(A) Name and title	(B) Average hours per week (list any hours for	box,	unles	Pos heck	erson	e than o is both tor/trust	an	(D)  Reportable compensation from	(E) Reportable compensation f related	rom a	(F) Estimated mount of other npensation	
	related organizations below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	the organization (W-2/1099-MISC)	organization (W-2/1099-MI	SC) f	rrom the ganization nd related ganizations	
26) THOMAS FLEETWOOD	1.00											
DIRECTOR	0.	Х						0.		0.		C
	ļ	-										
	<u> </u>											_
	<u> </u>											
	<u> </u>											_
	<u> </u>											
	<u> </u>											
												_
												_
										_		_
												_
to Sub-total continuation sheets to Part VII, S	ection A .						<b>&gt;</b>	0.		0.		0
d Total (add lines 1b and 1c)	limited to t	hose I	iste				► o re	ceived more than	\$100,000 of			
reportable compensation from the organizatio	n 🕨	67	7								T., T.	_
3 Did the organization list any former office												lo X
<ul><li>employee on line 1a? If "Yes," complete Sched</li><li>For any individual listed on line 1a, is the</li></ul>	sum of rep	oortab	le c	com	per	satior	n ar	nd other compens	sation from th	e		7
organization and related organizations gr individual										. 4	Х	
5 Did any person listed on line 1a receive or for services rendered to the organization? If "Y											]	Χ
Section B. Independent Contractors  1 Complete this table for your five highest com	nonactad i	ndono	nda	nt	200	traata	ro t	hat received more	than \$100 00			_
compensation from the organization. Report of year.												
(A) Name and business add	dress							(B) Description of se	rvices	(C)	) nsation	
							-	,				_
												<u> </u>
												_
2 Total number of independent contractors (in	ncluding bu	ut not	lim	nite	a to	thos	e li	sted above) who	received			

more than \$100,000 in compensation from the organization ▶

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### Part VIII Statement of Revenue

				<b>(A)</b> Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue exclude from tax under
							sections 512-51
and Other Similar Amounts	1a	Federated campaigns 1a	625,064.				
징	b	Membership dues 1b					
Α̈́		Fundraising events 1c	10,067,697.				
<u>a</u>	d	Related organizations 1d					
<u> </u>	e	Government grants (contributions) 1e	153,178.				
S 2	f	All other contributions, gifts, grants, and similar amounts not included above . 1f	20 424 065				
اچَا		and similar amounts not included above . 1f  Noncash contributions included in	38,424,065.				
9	g	lines 1a-1f 1g	<b>\$</b> 18,527.				
B 8	h	Total. Add lines 1a-1f		49,270,004.			
			Business Code				
3	2a	COMMUNITY HEALTH & SUPPORT	624100	2,558,026.	2,558,026.		
Program Service Revenue	b						
en	С						
é	d						
מבי	е						
-	f	All other program service revenue					
	g	Total. Add lines 2a-2f		2,558,026.			
	3	Investment income (including dividends,	·	5 616 064			5 616 06
		other similar amounts)		5,616,064.			5,616,06
	4 5	Income from investment of tax-exempt bone	·	98,083.			98,08
	3	Royalties	(ii) Personal	90,003.			90,00
	6a	Gross rents 6a					
	b	Less: rental expenses 6b					
	c	Rental income or (loss) 6c					
	d	Net rental income or (loss)		0.			
	7a	Gross amount from (i) Securities	(ii) Other				
		sales of assets					
		other than inventory 7a 22,853,965.	2,062,205.				
e	b	Less: cost or other basis					
venue		and sales expenses <b>7b</b> 22,759,992	168,080.				
	С	Gain or (loss) 7c 93,973	. 1,894,125.				
Other Re	d	Net gain or (loss)	▶	1,988,098.			1,988,09
둦	8a	Gross income from fundraising					
٠ <sub> </sub>		events (not including \$10,067,697.					
		of contributions reported on line	40.400.440				
	_	1c). See Part IV, line 18 8a					
	b	Less: direct expenses 8b		8,265,792.			8,265,79
	C	Net income or (loss) from fundraising events	S	0,200,192.			0,200,792
	9a	Gross income from gaming activities. See Part IV, line 19 9a	0.				
	b	Less: direct expenses 9b					
		Net income or (loss) from gaming activities		0.			
	10a	Gross sales of inventory, less					
		returns and allowances <u>10a</u>	0.				
	b	Less: cost of goods sold 10b	0.				
	С	Net income or (loss) from sales of inventory.		0.			
3			Business Code				
e g	11a	ADVERTISING REVENUE	541800	5,283,523.		5,283,523.	
en e	b						
Revenue	С						
ا — ا	d	All other revenue					
	е			5,283,523.			

### Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

360	Check if Schedule O contains a resp	<del></del>			
	not include amounts reported on lines 6b, 7b, 9b, and 10b of Part VIII.	(A) Total expenses	( <b>B)</b> Program service expenses	(C) Management and general expenses	( <b>D)</b> Fundraising expenses
1	Grants and other assistance to domestic organizations				
	and domestic governments. See Part IV, line 21	10,705,760.	10,705,760.		
2	Grants and other assistance to domestic	44 = 00	44 -00		
	individuals. See Part IV, line 22	11,798.	11,798.		
3	Grants and other assistance to foreign				
	organizations, foreign governments, and foreign	0			
	individuals. See Part IV, lines 15 and 16	0.			
4	Benefits paid to or for members	0.			
5	Compensation of current officers, directors,	2,435,080.	1,720,198.	307,074.	407,808.
	trustees, and key employees	2,433,000.	1,720,190.	307,074.	407,000.
6	Compensation not included above to disqualified				
	persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0.			
7	Other salaries and wages	27,517,027.	19,438,676.	3,470,020.	4,608,331.
		27,027,027	23, 100, 0100	0,110,0201	1,000,001,
0	Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	0.			
9	Other employee benefits	5,032,106.	3,638,023.	585,740.	808,343.
10	Payroll taxes	2,266,623.	1,610,240.	280,898.	375,485.
	Fees for services (nonemployees):	. ,	, ,		·
	Management	0.			
	Legal	296,068.	182,788.	63,538.	49,742.
	Accounting	237,523.	146,643.	50,974.	39,906.
	Lobbying	539,117.	539,117.		
	Professional fundraising services. See Part IV, line 17	1,649,263.			1,649,263.
1	Investment management fees	0.			
g	Other. (If line 11g amount exceeds 10% of line 25, column				
	(A) amount, list line 11g expenses on Schedule O.)	6,246,212.	4,119,014.	1,617,272.	509,926.
12	Advertising and promotion	7,884,676.	6,945,495.	336,956.	602,225.
13	Office expenses	6,541,790.	5,386,559.	649,021.	506,210.
14	Information technology	0.			
15	Royalties	0.	2 207 170	150 424	220 200
16	Occupancy	2,775,898. 2,833,275.	2,287,178. 2,155,145.	158,434. 337,162.	330,286. 340,968.
17	Travel	2,033,273.	2,133,143.	337,102.	340,900.
18	Payments of travel or entertainment expenses	0.			
40	for any federal, state, or local public officials	2,829,775.	2,623,659.	83,269.	122,847.
19	Conferences, conventions, and meetings	0.	2,020,000.	00/2031	
20 21	Interest	0.			
22	Depreciation, depletion, and amortization	972,867.	924,224.	19,457.	29,186.
23	Insurance	549,410.	521,940.	10,988.	16,482.
24	Other expenses. Itemize expenses not covered				
	above (List miscellaneous expenses on line 24e. If				
	line 24e amount exceeds 10% of line 25, column				
	(A) amount, list line 24e expenses on Schedule O.)				
а	MISCELLANEOUS EXPENSES	703,640.	573,433.	47,928.	82 <b>,</b> 279.
~	UNCOLLECTIBLE RECEIVABLES	350,481.	162,088.	59,238.	129,155.
c	MEMBERSHIP DUES/SUBSCRIPTION	231,617.	167,152.	25,176.	39,289.
d					
	All other expenses	00 (10 00)	(2 050 120	0 100 145	10 647 701
_	Total functional expenses. Add lines 1 through 24e	82,610,006.	63,859,130.	8,103,145.	10,647,731.
20	Joint costs. Complete this line only if the organization reported in column (B) joint costs				
	from a combined educational campaign and				
	fundraising solicitation. Check here if following SOP 98-2 (ASC 958-720)	6,247,489.	4,498,192.		1,749,297.
	15.15.17.11g 551 55 2 (A55 550-120)	0,441,409.	¬, ¬, ∪, ⊥, ∠, ∠,		Earm <b>990</b> (2010)

Form 990 (2019)

### Part X Balance Sheet

		Check if Schedule O contains a response or note to any line in this Pa	art X	<u></u>	
			<b>(A)</b> Beginning of year		<b>(B)</b> End of year
	1	Cash - non-interest-bearing	17,926,748.	1	10,942,872.
	2	Savings and temporary cash investments	0.	2	0.
	3	Pledges and grants receivable, net	17,587,420.	3	13,304,090.
	4	Accounts receivable, net	1,770,842.	4	2,232,778.
	5	Loans and other receivables from any current or former officer, director,			
		trustee, key employee, creator or founder, substantial contributor, or 35%			
		controlled entity or family member of any of these persons	0.	5	0.
	6	Loans and other receivables from other disqualified persons (as defined			
		under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)	0.	6	0.
ts	7	Notes and loans receivable, net	0.	7	0.
Assets	8	Inventories for sale or use	65,839.	8	147,384.
Ą	9	Prepaid expenses and deferred charges	2,251,319.	9	1,993,046.
	_	Land, buildings, and equipment: cost or other			
		basis. Complete Part VI of Schedule D 10a 11,345,061.			
	b	Less: accumulated depreciation	4,856,239.	10c	5,493,615.
	11	Investments - publicly traded securities	85,024,152.	11	98,071,277.
	12	Investments - other securities. See Part IV, line 11	3,005,626.	12	3,310,413.
	13	Investments - program-related. See Part IV, line 11.	0.	13	0.
	14	Intangible assets	0.	14	0.
	15	Other assets. See Part IV, line 11	43,310,285.	15	46,877,941.
	16	Total assets. Add lines 1 through 15 (must equal line 33)	175,798,470.	16	182,373,416.
_	17	Accounts payable and accrued expenses	10,602,538.	17	9,803,359.
	18	Grants payable	9,899,490.	18	9,959,435.
	19	Deferred revenue	0.	19	0.
	20	Tax-exempt bond liabilities.	0.	20	0.
	21	Escrow or custodial account liability. Complete Part IV of Schedule D	0.	21	0.
(A)	22	Loans and other payables to any current or former officer, director,	<u> </u>	21	<u> </u>
Liabilities	22	trustee, key employee, creator or founder, substantial contributor, or 35%			
þi		controlled entity or family member of any of these persons	0.	22	0.
Lia	23	Secured mortgages and notes payable to unrelated third parties	0.	23	0.
	24	Unsecured notes and loans payable to unrelated third parties	0.	24	0.
	25	Other liabilities (including federal income tax, payables to related third	· ·	24	· ·
	25	parties, and other liabilities not included on lines 17-24). Complete Part X			
		of Schedule D	7,613,428.	25	7,420,549.
	26	Total liabilities. Add lines 17 through 25	28,115,456.		27,183,343.
_	20	Organizations that follow FASB ASC 958, check here	20/110/100.	26	2771037313.
Ses		and complete lines 27, 28, 32, and 33.			
au	27	Net assets without donor restrictions	40,255,364.	27	32,567,209.
Bal	28	Net assets with donor restrictions	107,427,650.	28	122,622,864.
pu	20	Organizations that do not follow FASB ASC 958, check here ▶	107/127/000.	20	122,022,001.
<b>Assets or Fund Balances</b>		and complete lines 29 through 33.			
0	29	Capital stock or trust principal, or current funds		29	
set	30	Paid-in or capital surplus, or land, building, or equipment fund		30	
Ass	31	Retained earnings, endowment, accumulated income, or other funds		31	
Net /	32	Total net assets or fund balances	147,683,014.	32	155,190,073.
Z	33	Total liabilities and net assets/fund balances	175,798,470.	33	182,373,416.
_					Form <b>990</b> (2019)

Form **990** (2019)

orm 9	90 (2019)				Pa	ge IZ
Part	XI Reconciliation of Net Assets					
	Check if Schedule O contains a response or note to any line in this Part XI	<u></u> .	<u> </u>		<u>.</u>	X
1	Total revenue (must equal Part VIII, column (A), line 12)	1		73,0	79,5	
2	Total expenses (must equal Part IX, column (A), line 25)	2		82,6		
3	Revenue less expenses. Subtract line 2 from line 1	3		-9 <b>,</b> 5	30,4	116.
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4		47 <b>,</b> 6		
5	Net unrealized gains (losses) on investments	5		11,9	87,5	45.
6	Donated services and use of facilities	6				0.
7	Investment expenses	7				0.
8	Prior period adjustments	8				0.
9	Other changes in net assets or fund balances (explain on Schedule O)	9		5 <b>,</b> 0	49,9	30.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line					
	32, column (B))	10	1	55,1	90,0	73.
Part						
	Check if Schedule O contains a response or note to any line in this Part XII		<u></u>			
					Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other					
	If the organization changed its method of accounting from a prior year or checked "Other," ex	xplain	in			
	Schedule O.					
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?			2a		X
	If "Yes," check a box below to indicate whether the financial statements for the year were com-	npiled	or			
	reviewed on a separate basis, consolidated basis, or both:					
	Separate basis Consolidated basis Both consolidated and separate basis					
b	Were the organization's financial statements audited by an independent accountant?			2b	Х	
	If "Yes," check a box below to indicate whether the financial statements for the year were audit					
	separate basis, consolidated basis, or both:					
	X Separate basis Consolidated basis Both consolidated and separate basis					
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for over	rsight	of			
	the audit, review, or compilation of its financial statements and selection of an independent accounta	-		2c	X	
	If the organization changed either its oversight process or selection process during the tax year, ex					
	Schedule O.	•				
3 a	As a result of a federal award, was the organization required to undergo an audit or audits as set for	th in t	the			
	Single Audit Act and OMB Circular A-133?			3a		Χ
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not und	erao	the			
-	required audit or audits, explain why on Schedule O and describe any steps taken to undergo such au	•		3b		

### **SCHEDULE A** (Form 990 or 990-EZ)

**Public Charity Status and Public Support** 

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

ARTHRITIS FOUNDATION, INC.

Employer identification number 58-1341679

Pa	rt I	Reason for Public Cha	i <b>rity Status</b> (All d	organizations must c	omplet	e this pa	art.) See instructions	
The	orga	anization is not a private fou	ndation because it	is: (For lines 1 through	gh 12, ch	eck only	one box.)	
1		A church, convention of chu	urches, or associa	tion of churches descr	ibed in <b>s</b>	ection 1	70(b)(1)(A)(i).	
2		A school described in secti	on 170(b)(1)(A)(ii)	. (Attach Schedule E	(Form 99	90 or 990	)-EZ).)	
3		A hospital or a cooperative	hospital service o	rganization described	n <b>sectio</b>	n 170(b)	(1)(A)(iii).	
4		A medical research organiz	zation operated in	conjunction with a hos	spital de	scribed ir	n section 170(b)(1)(A)	(iii). Enter the
		hospital's name, city, and st	tate:					
5		An organization operated to	for the benefit of	a college or universit	y owne	d or ope	rated by a governme	ntal unit described in
		section 170(b)(1)(A)(iv). (C						
6		A federal, state, or local go	J			•	,,,,,,,	
7	Х	An organization that norma	-	•	pport fr	om a go	vernmental unit or fro	om the general public
_		described in section 170(b)		•				
8		A community trust describe			-			
9		An agricultural research org	=			-	<del>-</del>	
		or university or a non-land-	grant college of ag	riculture (see instruct	ions). E	nter the i	name, city, and state of	the college or
		university:						
10		An organization that norma receipts from activities rela support from gross investmacquired by the organizatio	ted to its exempt f nent income and u n after June 30, 1	unctions - subject to on the subject to one of the subject to subj	certain e able inco ( <b>a)(2)</b> . (0	exception ome (less Complete	s, and (2) no more that s section 511 tax) from Part III.)	n 331/3% of its
11		An organization organized	•	•	-		, , , ,	
12		An organization organized	•	•			·	
		of one or more publicly su					. , , ,	, , , ,
		Check the box in lines 12a t	=					=
а		Type I. A supporting orga	•	•	•		• • • • • • • • • • • • • • • • • • • •	,, , , , ,
		the supported organization				ajority of	the directors or truste	es of the
		supporting organization.	•	•				
b		Type II. A supporting org	•					
		control or management of			tne sam	e persor	is that control or man	age the supported
		organization(s). You must	•			4: _		
С		Type III functionally integ						iy integrated with,
		its supported organization  Type III non-functionally						tod organization(a)
d		= = =			-			= ::
		that is not functionally into requirement (see instruction	-	= -	-		•	an allenliveness
е		Check this box if the orga	•	-				I Type III
·		functionally integrated, or					,, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	i, Type iii
f	En	ter the number of supported						
q		ovide the following information	_					
		ame of supported organization	(ii) EIN	(iii) Type of organization	(iv) Is the	organization	(v) Amount of monetary	(vi) Amount of
				(described on lines 1-10 above (see instructions))		ur governing ment?	support (see instructions)	other support (see instructions)
				above (see ilistructions))	Yes	No	instructions)	ilisti delloris)
/A\								
(A)								
(B)								
(C)								
(D)								
(E)								
Tota	al							

Page 2 Schedule A (Form 990 or 990-EZ) 2019

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	Section A. Public Support							
Cale	ndar year (or fiscal year beginning in)	(a) 2015	<b>(b)</b> 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total	
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	52,731,599.	54,727,053.	57,639,168.	63,451,186.	49,270,004.	277,819,010.	
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						0.	
3	The value of services or facilities furnished by a governmental unit to the organization without charge						0.	
4	<b>Total</b> . Add lines 1 through 3	52,731,599.	54,727,053.	57,639,168.	63,451,186.	49,270,004.	277,819,010.	
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						0.	
6	Public support. Subtract line 5 from line 4						277,819,010.	
Sec	tion B. Total Support							
Cale	ndar year (or fiscal year beginning in)	(a) 2015	<b>(b)</b> 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total	
7	Amounts from line 4	52,731,599.	54,727,053.	57,639,168.	63,451,186.	49,270,004.	277,819,010.	
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources	1,500,889.	3,533,562.	4,553,663.	3,922,678.	5,714,147.	19,224,939.	
9	Net income from unrelated business activities, whether or not the business is regularly carried on	10,687.	64,333.	64,334.	466,126.	0.	605,480.	
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)	2,311,887.					2,311,887.	
11	Total support. Add lines 7 through 10						299,961,316.	
12	Gross receipts from related activities, etc. (s	see instructions) .				12	14,232,466.	
13	First five years. If the Form 990 is forganization, check this box and stop here	<u> </u>		d, third, fourth,	or fifth tax yea	ar as a section	501(c)(3) ►	
	tion C. Computation of Public Sup						92.62%	
14	Public support percentage for 2019 (li		-			14	93.99%	
15	Public support percentage from 2018					15		
16a	331/3% support test - 2019. If the org	-						
L	box and <b>stop here</b> . The organization q <b>33</b> 1/3% <b>support test - 2018</b> . If the org						'	
D	this box and <b>stop here</b> . The organization							
172	10%-facts-and-circumstances test - 2	-		-				
17a	10% or more, and if the organization	_						
	Part VI how the organization meets t						•	
	organization			•	•			
h	10%-facts-and-circumstances test - 2							
	15 is 10% or more, and if the organic	_						
	Explain in Part VI how the organizati						-	
	supported organization				=	-		
18	Private foundation. If the organization							
	instructions							

Schedule A (Form 990 or 990-EZ) 2019 Page 3

### Support Schedule for Organizations Described in Section 509(a)(2) Part III

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Sec	tion A. Public Support						
Caler	ndar year (or fiscal year beginning in)	(a) 2015	<b>(b)</b> 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
1	Gifts, grants, contributions, and membership fees						
	received. (Do not include any "unusual grants.")						
2	Gross receipts from admissions, merchandise						
	sold or services performed, or facilities						
	furnished in any activity that is related to the						
	organization's tax-exempt purpose						
3	Gross receipts from activities that are not an						
	unrelated trade or business under section 513						
4	Tax revenues levied for the						
	organization's benefit and either paid to						
	or expended on its behalf						
5	The value of services or facilities						
	furnished by a governmental unit to the						
	organization without charge						
6	Total. Add lines 1 through 5						
7 a	Amounts included on lines 1, 2, and 3						
	received from disqualified persons						
b	Amounts included on lines 2 and 3 received from other than disqualified						
	persons that exceed the greater of \$5,000						
	or 1% of the amount on line 13 for the year						
С	Add lines 7a and 7b						
8	Public support. (Subtract line 7c from						
<u> </u>	line 6.)						
	tion B. Total Support	(a) 201 <i>E</i>	(h) 2016	(a) 2017	(4) 2010	(a) 2010	(6) Total
	ndar year (or fiscal year beginning in)	(a) 2015	<b>(b)</b> 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
9 10 a	Amounts from line 6						
h	Unrelated business taxable income (less						
	section 511 taxes) from businesses						
	acquired after June 30, 1975						
c	Add lines 10a and 10b						
11	Net income from unrelated business						
	activities not included in line 10b, whether						
	or not the business is regularly carried on						
12	Other income. Do not include gain or						
12	loss from the sale of capital assets						
	(Explain in Part VI.)						
13	Total support. (Add lines 9, 10c, 11,						
	and 12.)						
14	First five years. If the Form 990 is for	or the organiza	tion's first, seco	ond, third, fourth	, or fifth tax y	ear as a section	501(c)(3)
	organization, check this box and stop here .						▶ 🔲
Sec	tion C. Computation of Public Supp						
15	Public support percentage for 2019 (line 8,	column (f), divid	led by line 13, colu	ımn (f))		15	%
16	Public support percentage from 2018 Sche	dule A, Part III, lir	ne 15	<u> </u>		16	%
Sec	tion D. Computation of Investment	Income Perc	centage				
17	Investment income percentage for 2019 (lin			13, column (f))		17	%
18	Investment income percentage from 2018	Schedule A, Part	III, line 17			18	%
19 a	331/3% support tests - 2019. If the or						, and line
	17 is not more than 331/3 %, check thi	_					
b	331/3% support tests - 2018. If the orga	anization did not	check a box on	line 14 or line	19a, and line 16	is more than 33	1/3 %, and
	line 18 is not more than 331/3 %, check						
20	Private foundation. If the organization of	lid not check a	box on line 1	4 19a or 19h	check this box	and see instruc	ctions •

Yes No

Schedule A (Form 990 or 990-EZ) 2019 Page 4

### Part IV **Supporting Organizations**

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

### Section A. All Supporting Organizations

- Are all of the organization's supported organizations listed by name in the organization's governi documents? If "No." describe in Part VI how the supported organizations are designated. If designated class or purpose, describe the designation. If historic and continuing relationship, explain.
- Did the organization have any supported organization that does not have an IRS determination of state under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the support organization was described in section 509(a)(1) or (2).
- Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answ (b) and (c) below.
- b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) a satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how t organization made the determination.
- Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)( purposes? If "Yes." explain in Part VI what controls the organization put in place to ensure such use.
- Was any supported organization not organized in the United States ("foreign supported organization")? "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.
- Did the organization have ultimate control and discretion in deciding whether to make grants to the forei supported organization? If "Yes," describe in Part VI how the organization had such control and discretidespite being controlled or supervised by or in connection with its supported organizations.
- Did the organization support any foreign supported organization that does not have an IRS determinati under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization us to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)( purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Ye answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and E numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the actio was accomplished (such as by amendment to the organizing document).
- b Type I or Type II only. Was any added or substituted supported organization part of a class alrea designated in the organization's organizing document?
- Substitutions only. Was the substitution the result of an event beyond the organization's control?
- Did the organization provide support (whether in the form of grants or the provision of services or facilities) anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefit by one or more of its supported organizations, or (iii) other supporting organizations that also support benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contribution (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled ent with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- Was the organization controlled directly or indirectly at any time during the tax year by one or mo disqualified persons as defined in section 4946 (other than foundation managers and organizations describ in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI.
- c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal bene from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10 a Was the organization subject to the excess business holdings rules of section 4943 because of secti 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrate supporting organizations)? If "Yes," answer 10b below.
  - Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, determine whether the organization had excess business holdings.)

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Schedule A (Form 990 or 990-EZ) 2019

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Part	Supporting Organizations (continued)			
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c)			
	below, the governing body of a supported organization?	11a		
	A family member of a person described in (a) above?	11b		
	A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI.	11c		
Secti	ion B. Type I Supporting Organizations		\ <u>'</u>	
			Yes	NO
1	Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? If "No," describe in <b>Part VI</b> how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported			
2	organizations and what conditions or restrictions, if any, applied to such powers during the tax year.  Did the organization operate for the benefit of any supported organization other than the supported	1		
2	organization(s) that operated, supervised, or controlled the supported organization? If "Yes," explain in <b>Part</b> VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.			
Socti	ion C. Type II Supporting Organizations	2		
Secu	on C. Type ii Supporting Organizations		Yes	No
_			res	NO
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in <b>Part VI</b> how control or management of the supporting organization was vested in the same persons that controlled or managed			
	the supported organization(s).	1		
Secti	ion D. All Type III Supporting Organizations			
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?			
_	·	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in <b>Part VI</b> how the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in <b>Part VI</b> the role the organization's supported organizations played in this regard.	3		
Secti	ion E. Type III Functionally Integrated Supporting Organizations			
1 a b c	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see ins  The organization satisfied the Activities Test. Complete line 2 below.  The organization is the parent of each of its supported organizations. Complete line 3 below.  The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see			
J		5.740	Yes	
2	Activities Test. Answer (a) and (b) below.		. 55	
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in <b>Part VI identify</b> those supported organizations and explain how these activities directly furthered their exempt purposes,  how the organization was responsive to these supported exemptations and how the organization determined			
	how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.	2a		
_	·	u		
b	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in <b>Part VI</b> the reasons for the organization's position that its supported organization(s) would have engaged in these			
	activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. Answer (a) and (b) below.			
а	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or			
	trustees of each of the supported organizations? Provide details in Part VI.	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? <i>If "Yes," describe in Part VI the role played by the organization in this regard.</i>	3b		

Page 6 Schedule A (Form 990 or 990-EZ) 2019

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organ	ization	s	
1 Check here if the organization satisfied the Integral Part Test as a qualifying	trust o	n Nov. 20, 1970 (expla	in in Part VI). <b>See</b>
instructions. All other Type III non-functionally integrated supporting organize	•		•
Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1 Net short-term capital gain	1		
2 Recoveries of prior-year distributions	2		
3 Other gross income (see instructions)	3		
4 Add lines 1 through 3.	4		
5 Depreciation and depletion	5		
6 Portion of operating expenses paid or incurred for production or			
collection of gross income or for management, conservation, or			
maintenance of property held for production of income (see instructions)	6		
7 Other expenses (see instructions)	7		
8 Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1 Aggregate fair market value of all non-exempt-use assets (see			
instructions for short tax year or assets held for part of year):			
a Average monthly value of securities	1a		
<b>b</b> Average monthly cash balances	1b		
c Fair market value of other non-exempt-use assets	1c		
d Total (add lines 1a, 1b, and 1c)	1d		
e Discount claimed for blockage or other			
factors (explain in detail in <b>Part VI</b> ):			
2 Acquisition indebtedness applicable to non-exempt-use assets	2		
3 Subtract line 2 from line 1d.	3		
4 Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount,			
see instructions).	4		
<b>5</b> Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6 Multiply line 5 by .035.	6		
7 Recoveries of prior-year distributions	7		
8 Minimum Asset Amount (add line 7 to line 6)	8		
Section C - Distributable Amount			Current Year
1 Adjusted net income for prior year (from Section A, line 8, Column A)	1		
<b>2</b> Enter 85% of line 1.	2		
3 Minimum asset amount for prior year (from Section B, line 8, Column A)	3		
4 Enter greater of line 2 or line 3.	4		
5 Income tax imposed in prior year	5		
6 Distributable Amount. Subtract line 5 from line 4, unless subject to			
emergency temporary reduction (see instructions).	6		
7 Check here if the current year is the organization's first as a non-functionally	y integra	ated Type III supporting	g organization (see
instructions).	-		- `

Schedule A (Form 990 or 990-EZ) 2019

Schedule A (Form 990 or 990-EZ) 2019 Page **7** 

Part	Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)							
Secti	on D - Distributions			Current Year				
1	Amounts paid to supported organizations to accomplish ex							
2	Amounts paid to perform activity that directly furthers exer	npt purposes of support	ed					
	organizations, in excess of income from activity							
3	Administrative expenses paid to accomplish exempt purpo	zations						
4	Amounts paid to acquire exempt-use assets							
5	Qualified set-aside amounts (prior IRS approval required)							
6	Other distributions (describe in <b>Part VI</b> ). See instructions.							
7	<b>Total annual distributions.</b> Add lines 1 through 6.							
8	Distributions to attentive supported organizations to which	the organization is resp	onsive					
	(provide details in <b>Part VI</b> ). See instructions.							
9_	Distributable amount for 2019 from Section C, line 6							
10	Line 8 amount divided by line 9 amount							
	Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2019	(iii) Distributable Amount for 2019				
_1	Distributable amount for 2019 from Section C, line 6							
2	Underdistributions, if any, for years prior to 2019							
	(reasonable cause required - explain in Part VI). See							
	instructions.							
3	Excess distributions carryover, if any, to 2019							
a	From 2014							
b	From 2015							
c	From 2016							
d	From 2017							
е	From 2018							
f	<b>Total</b> of lines 3a through e							
g	Applied to underdistributions of prior years							
<u>h</u>	Applied to 2019 distributable amount							
<u>i</u> _	Carryover from 2014 not applied (see instructions)							
<u>j</u> _	Remainder. Subtract lines 3g, 3h, and 3i from 3f.							
4	Distributions for 2019 from							
	Section D, line 7: \$							
a	Applied to underdistributions of prior years							
b	Applied to 2019 distributable amount							
	Remainder. Subtract lines 4a and 4b from 4.							
5	Remaining underdistributions for years prior to 2019, if							
	any. Subtract lines 3g and 4a from line 2. For result							
	greater than zero, explain in <b>Part VI</b> . See instructions.  Remaining underdistributions for 2019. Subtract lines 3h							
6								
	and 4b from line 1. For result greater than zero, explain in <b>Part VI.</b> See instructions.							
7	Excess distributions carryover to 2020. Add lines 3j							
7	and 4c.							
8	Breakdown of line 7:							
_о а	Excess from 2015							
a 	Excess from 2016							
	Excess from 2017							
d	Excess from 2018							
e	Excess from 2019							

Schedule A (Form 990 or 990-EZ) 2019

Schedule A (Form 990 or 990-EZ) 2019 Page **8** 

Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

SCHEDULE A, PART II, SECTION B, LINE 10

OTHER INCOME IS AN ACCUMULATION OF INDIVIDUALLY INSIGNIFICANT

TRANSACTIONS OF REVENUE AND EXPENSES INCURRED DURING NORMAL DAY-TO-DAY

OPERATIONS OF THE ORGANIZATION AND WERE NOT ORIGINALLY RECORDED IN

SPECIFIC INCOME OR EXPENSE ACCOUNTS DURING THE YEAR. FOR FINANCIAL

REPORTING PURPOSES THIS ACCUMULATED BALANCE WAS DEEMED IMMATERIAL AND

REMAINED SEPARATELY REPORTED ON THE ORGANIZATIONS FINANCIAL STATEMENTS AS

"MISCELLANEOUS REVENUE AND LOSSES".

### SCHEDULE C (Form 990 or 990-EZ)

### **Political Campaign and Lobbying Activities**

For Organizations Exempt From Income Tax Under section 501(c) and section 527

**Open to Public** Inspection

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

► Complete if the organization is described below. ► Attach to Form 990 or Form 990-EZ. ► Go to www.irs.gov/Form990 for instructions and the latest information.

If the organization answered "Yes," on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.

		that have NOT filed Form 5768 (electi				
	e organization answered "Yes," (see separate instructions), ther	on Form 990, Part IV, line 5 (Proxy	Tax) (see separate in	structions) or Form 990-E	EZ, Part V, line 35c	(Prox
	Section 501(c)(4), (5), or (6) organized					
	e of organization			Employer ide	ntification number	
ART	HRITIS FOUNDATION, 1	INC.		58-1341	1679	
Pai	rt I-A Complete if the c	organization is exempt under	section 501(c) or	is a section 527 organ	nization.	
1	-	organization's direct and indirect p				
	definition of "political campa		1 3	•		
2		xpenditures (see instructions)		▶ \$		
3		campaign activities (see instruction				
Par		organization is exempt under				
1	Enter the amount of any exc	cise tax incurred by the organizatio	n under section 495	5 ▶ \$		
2	Enter the amount of any exc	cise tax incurred by organization m	anagers under secti	on 4955 ▶ \$		
3		a section 4955 tax, did it file Form				No
4a	Was a correction made?				Yes	No
	If "Yes," describe in Part IV.					
Par	t I-C Complete if the c	organization is exempt under	section 501(c), ex	cept section 501(c)(3	).	
1	Enter the amount directly e	xpended by the filing organization	for section 527 ex	empt function		
2	Enter the amount of the filin	ng organization's funds contributed	to other organization	ons for section		
	527 exempt function activiti	es		▶\$		
3	Total exempt function expe	enditures. Add lines 1 and 2. Ent	er here and on For	m 1120-POL,		
4		e Form 1120-POL for this year?				No
5		and employer identification numb				
		ts. For each organization listed, en tributions received that were prom				
		nd or a political action committee (				
	(a) Name	(b) Address	(c) EIN	(d) Amount paid from	(e) Amount of pol	
	(a) Ivallie	(b) Address	(C) LIIV	filing organization's	contributions receiv	
				funds. If none, enter -0	promptly and dire	
					delivered to a sep	
					political organizati none, enter -0-	
					none, enter -o	-
(1)						
(2)						
(3)						
(4)			-			
(5)			-			
(O)						
(6)			-			
		1	I	I	I	

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule C (Form 990 or 990-EZ) 2019

Schedule C (Form 990 or 990-EZ) 2019 ARTHRITIS FOUNDATION, INC.	58-13	341679 Page <b>2</b>
Part II-A Complete if the organization is exempt under section 501(c)(3) a section 501(h)).	and filed Form 5768 (elec	tion under
A Check ▶ if the filing organization belongs to an affiliated group (and list in Part I address, EIN, expenses, and share of excess lobbying expenditures).	V each affiliated group memb	per's name,
<b>B</b> Check ▶ if the filing organization checked box A and "limited control" provisions	apply.	
Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)	(a) Filing organization's totals	(b) Affiliated group totals
1a Total lobbying expenditures to influence public opinion (grassroots lobbying)	188,691.	
<b>b</b> Total lobbying expenditures to influence a legislative body (direct lobbying)		
c Total lobbying expenditures (add lines 1a and 1b)		
d Other exempt purpose expenditures		
a Total exempt numbers expanditures (add lines 1c and 1d)	82.610.006.	

е	Total exempt purpose expenditures (add	l lines 1c and 1d)	82,610,006.	1
f	Lobbying nontaxable amount. Enter the	e amount from the following table in both		1
	columns.		1,000,000.	
	If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:		
	Not over \$500,000	20% of the amount on line 1e.		
	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.		
	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.		
	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.		
	Over \$17,000,000	\$1,000,000.		
g	Grassroots nontaxable amount (enter 25	5% of line 1f)	250,000.	
h	Subtract line 1g from line 1a. If zero or le	ess. enter -0-	0.	0.

### 

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below.

See the separate instructions for lines 2a through 2f.)

	Lobbying Expen	ditures During 4-Ye	ear Averaging Period		
Calendar year (or fiscal year beginning in)	<b>(a)</b> 2016	<b>(b)</b> 2017	(c) 2018	<b>(d)</b> 2019	(e) Total
2a Lobbying nontaxable amount	1,000,000.	1,000,000.	1,000,000.	1,000,000.	4,000,000.
<b>b</b> Lobbying ceiling amount (150% of line 2a, column (e))					6,000,000.
c Total lobbying expenditures	640,932.	538,251.	460,037.	539,117.	2,178,337.
<b>d</b> Grassroots nontaxable amount	250,000.	250,000.	250,000.	250,000.	1,000,000.
e Grassroots ceiling amount (150% of line 2d, column (e))					1,500,000.
<b>f</b> Grassroots lobbying expenditures	224,326.	188,388.	161,013.	188,691.	762,418.

Schedule C (Form 990 or 990-EZ) 2019

No

Schedule C (Form 990 or 990-EZ) 2019 Page 3

Pa	t II-B Complete if the organization is exempt under section 501(c)(3) and has NOT (election under section 501(h)).	file	d For	m 5768	3		J
<b></b>	and Man I represent the first the through distribution of the law and the first through the state of the stat	(a	a)		(b)		
	each "Yes," response on lines 1a through 1i below, provide in Part IV a detailed bription of the lobbying activity.	Yes	No		Amou	nt	
1	During the year, did the filing organization attempt to influence foreign, national, state, or local						
	legislation, including any attempt to influence public opinion on a legislative matter or						
	referendum, through the use of:						
а	Volunteers?						
b	Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?.						
C	Media advertisements?						
d	Mailings to members, legislators, or the public?						
e f	Publications, or published or broadcast statements?						
	Direct contact with legislators, their staffs, government officials, or a legislative body?						
g h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?						
i	Other activities?						
j	Total. Add lines 1c through 1i						
у 2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?						
b	If "Yes," enter the amount of any tax incurred under section 4912						
C	If "Yes," enter the amount of any tax incurred by organization managers under section 4912						
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?						
Pa	t III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)	c)(5)	, or s	ection			
	501(c)(6).						
						Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?				1		
2	Did the organization make only in-house lobbying expenditures of \$2,000 or less?				2		
3	Did the organization agree to carry over lobbying and political campaign activity expenditures from				3		
Pa	t III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)						
	501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" C answered "Yes."	R (b	) Par	† III-A, ∣	line 3	, IS	
1	Dues, assessments and similar amounts from members			1			
2	Section 162(e) nondeductible lobbying and political expenditures (do not include amour	nts (	of				
	political expenses for which the section 527(f) tax was paid).						
а	Current year			2a			
b	Carryover from last year			2b			
С	Total			2c			
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	S		3			
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion	of th	ne				
	excess does the organization agree to carryover to the reasonable estimate of nondeductible lol						
	and political expenditure next year?			4			
5	Taxable amount of lobbying and political expenditures (see instructions)			5			
	t IV Supplemental Information						
	ide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated	grou	ıp list	); Part II	-A, IIn	es 1	and
2 (50	e instructions); and Part II-B, line 1. Also, complete this part for any additional information.						

Schedule C (Form 990 or 990-EZ) 2019

Part IV Supplemental Information (continued)

### **SCHEDULE D** (Form 990)

## Supplemental Financial Statements ► Complete if the organization answered "Yes" on Form 990,

Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

► Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 **Open to Public** Inspection

Department of the Treasury
Internal Revenue Service
Name of the organization

Employer identification number

IValli	e of the organization	Employer identification number
AR'	THRITIS FOUNDATION, INC.	58-1341679
Pa	art I Organizations Maintaining Donor Advised Funds or Other Similar Funds or A	accounts.
	Complete if the organization answered "Yes" on Form 990, Part IV, line 6.	
	(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year	
2	Aggregate value of contributions to (during year)	
3	Aggregate value of grants from (during year)	
4	Aggregate value at end of year	
5	Did the organization inform all donors and donor advisors in writing that the assets held in	donor advised
•	funds are the organization's property, subject to the organization's exclusive legal control?	
6	Did the organization inform all grantees, donors, and donor advisors in writing that grant fund	
•	only for charitable purposes and not for the benefit of the donor or donor advisor, or for any	
	conferring impermissible private benefit?	
D.	art II Conservation Easements.	
Г	Complete if the organization answered "Yes" on Form 990, Part IV, line 7.	
1	Purpose(s) of conservation easements held by the organization (check all that apply).	
•		a historically important land area
		a certified historic structure
	Preservation of open space	a certified flistoric structure
2	Complete lines 2a through 2d if the organization held a qualified conservation contribution in the	ne form of a conservation
_	easement on the last day of the tax year.	Held at the End of the Tax Year
_		
a		2a <u> </u>
b		2c
C C	( )	20
d	Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register	2d
3	Number of conservation easements modified, transferred, released, extinguished, or termina	•
3	tax year	ated by the organization during the
4	Number of states where property subject to conservation easement is located ▶	
5	Does the organization have a written policy regarding the periodic monitoring, inspection	handling of
•	violations, and enforcement of the conservation easements it holds?	
6	Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing or	
•	• • • • • • • • • • • • • • • • • • •	miservation casements during the year
7	Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing con	servation easements during the year
•	►\$	ocivation odocinionto daring the year
8	Does each conservation easement reported on line 2(d) above satisfy the requirements of section	170(h)(4)(B)(i)
•	and section 170(h)(4)(B)(ii)?	
9	In Part XIII, describe how the organization reports conservation easements in its revenue and e	
•	balance sheet, and include, if applicable, the text of the footnote to the organization's financial	
	organization's accounting for conservation easements.	
Pá	art III Organizations Maintaining Collections of Art, Historical Treasures, or Other S	Similar Assets.
	Complete if the organization answered "Yes" on Form 990, Part IV, line 8.	
1a	If the organization elected, as permitted under FASB ASC 958, not to report in its revenue	statement and balance sheet works
	of art, historical treasures, or other similar assets held for public exhibition, education, or	r research in furtherance of public
L	service, provide in Part XIII the text of the footnote to its financial statements that describes the	
b	If the organization elected, as permitted under FASB ASC 958, to report in its revenue sta art, historical treasures, or other similar assets held for public exhibition, education, or resea	
	provide the following amounts relating to these items:	In later strained of public service,
	(i) Revenue included on Form 990, Part VIII, line 1	▶ \$
	(ii) Assets included in Form 990, Part X	<b>&gt;</b> \$
2	If the organization received or held works of art, historical treasures, or other similar as	
	following amounts required to be reported under FASB ASC 958 relating to these items:	3 , 1
а	Revenue included on Form 990, Part VIII, line 1	<b>&gt;</b> \$
	Assets included in Form 990 Part X	• •

Page 2 Schedule D (Form 990) 2019

Pa	t III Organizations Maintaini	ng Collections of	Art. Historical Tre	easures, or	r Other Similar	Assets (continu		age =
3	Using the organization's acquisition					<u> </u>		f its
•	collection items (check all that appl		5 tilor 1000140, 01100	it uny or an	o ronowing that i	nako olgimioark	400 0	1 110
а	Public exhibition	<i>y</i> /·	d Loan	or exchange	nrogram			
b	Scholarly research		e Other	_	program			
C	Preservation for future gener	rations	C Other					
4	Provide a description of the organ		and evolain how	they further	the organization	's evemnt nurne	ea in	Part
-	XIII.	iization's collections	s and explain now	iney furtifier	the organization	3 exempt purpo	36 111	ıaıı
5	During the year, did the organization	n solicit or receive o	lonations of art hist	orical treasu	ires or other simi	lar		
J	assets to be sold to raise funds rath							No
Do	rt IV Escrow and Custodial A		airieu as part or trie	organization	15 COHECTION:	Te:	<u> </u>	NO
га	Complete if the organiza		se" on Form 990 I	Part IV/ line	0 or reported a	n amount on F	orm	
	990, Part X, line 21.	don answered Te	,3 0111 01111 990, 1	artiv, iiic	s 9, or reported a	in annount on i	OIIII	
1.0	Is the organization an agent, truste	o custodian or othe	ar intermediany for	ontributions	or other assets no			
ıa								N.
_	included on Form 990, Part X?					Yes	•	No
D	If "Yes," explain the arrangement in	n Part XIII and comp	piete the following ta	bie:		A		
	De airea in a balance			_		Amount		
C	Beginning balance							
d	Additions during the year							
e	Distributions during the year							
f	Ending balance							
	Did the organization include an am							No
	If "Yes," explain the arrangement in	n Part XIII. Check he	ere if the explanation	n has been p	rovided on Part XI	<u> </u>		
Pa	rt V Endowment Funds.	C 1.115.7	" F 000 I	5 (N/ E	40			
	Complete if the organiza							
		(a) Current year	(b) Prior year	(c) Two year	` '		ır years l	
1a	Beginning of year balance	43,145,238.	49,484,307.	42,824			295,	
b	Contributions		313,945.	198	,073. 16,09	5,896. 19,	983,	<u>998</u> .
С	Net investment earnings, gains,							
	and losses	7,623,605.	-4,694,034.	8,308	,088. 2,44	5,741.	-314 <b>,</b>	<u>863</u> .
d	Grants or scholarships							
е	Other expenditures for facilities							
	and programs	1,852,805.	1,958,980.	1,846	,646. 1,55	9,184. 1,	122,	499.
f	Administrative expenses							
g	End of year balance	48,916,038.	43,145,238.	49,484	,307. 42,82	4,792. 25,	842,	339.
2	Provide the estimated percentage	of the current year	end balance (line 1g	column (a)	held as:			
а	Board designated or quasi-endowm		_%	, ( ),				
	Permanent endowment ▶	%						
С	Term endowment ▶ 100.0000	%						
	The percentages on lines 2a, 2b, a	nd 2c should equal	100%.					
3a	Are there endowment funds not in	the possession of th	ne organization that	are held an	d administered for	· the		
	organization by:						Yes	No
	(i) Unrelated organizations					3a(i)		Χ
	(ii) Related organizations					3a(ii)		X
b	If "Yes" on line 3a(ii), are the relate	ed organizations liste	d as required on Sch	nedule R?.		3b		
4	Describe in Part XIII the intended u	ises of the organiza	tion's endowment fu	nds.				
Pa	rt VI Land, Buildings, and Equ Complete if the organize							
	Complete if the organiza							
	Description of property	(a) Cost or (inves		or other basis other)	(c) Accumulated depreciation	(d) Book	alue	
1a	Land	,	,	509,000.	,		09,0	00.
b	Buildings			369,061.	1,334,684.		34,3	
c	Leasehold improvements			618 <b>,</b> 959.	1,241,846.		377,1	
d	Equipment			350,178.	797,829.		52,3	
	Other			997,863.	2,477,087.		520,7	
	I. Add lines 1a through 1e. (Column						193,6	

Schedule D (Form 990) 2019 Page 3

Part VII	Investments - Other Securities. Complete if the organization answered	l "Voo" on Form 00	0 Dart IV line 11h See Form 000	Part V line 12
			<u> </u>	
	(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuat Cost or end-of-year mark	
	al derivatives			
	held equity interests			
(A)				
(B)				
(C)				
(D)				
(E)				
(F)				
(G) (H)				
	n (b) must equal Form 990, Part X, col. (B) line 12.)			
Part VIII				
Part VIII	Complete if the organization answered	"Yes" on Form 99	0, Part IV, line 11c. See Form 990	Part X, line 13.
	(a) Description of investment	(b) Book value	(c) Method of valuat	
			Cost or end-of-year mark	tet value
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				
<u>(7)</u>				
(8)				
(9)				
	n (b) must equal Form 990, Part X, col. (B) line 13.)			
Part IX	Other Assets.  Complete if the organization answered	l "Yes" on Form 99	0, Part IV, line 11d. See Form 990	, Part X, line 15.
	. ,	scription		(b) Book value
(1) BENE	FICIAL INT IN PERP TRUST			46,877,941.
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)	<b>"</b>	· · · · · · · · · · · · · · · · · · ·		4.6 0.7.7 0.4.1
	umn (b) must equal Form 990, Part X, col. (B) I	îne 15.)	<u> </u>	46,877,941
Part X	Other Liabilities.		0 D 1 N 1 14 44	000 D 11
	Complete if the organization answered line 25.	r Yes" on Form 99	U, Part IV, line 11e or 11f. See For	m 990, Part X,
1.	(a) Descrip	otion of liability		(b) Book value
(1) Feder	al income taxes			
(2) SPLI	T INTEREST AGREEMENTS			7,420,549.
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
	nn (b) must equal Form 990, Part X, col. (B) line 25.)			7,420,549.
-	or uncertain tax positions. In Part XIII, provide the			nat reports the

organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII

Schedule D (Form 990) 2019

Schedule D (Form 990) 2019 Page 4

1 Total revenue, gains, and other support per audited financial statements	
2 Amounts included on line 1 but not on Form QQD Part VIII line 12.	55.
a Net unrealized gains (losses) on investments	
c Recoveries of prior year grants	
d Other (Describe in Part XIII.)	
e Add lines 2a through 2d	
3 Subtract line 2e from line 1	0.
4 Amounts included on Form 990, Part VIII, line 12, but not on line 1:	
a Investment expenses not included on Form 990, Part VIII, line 7b 4a	
b Other (Describe in Part XIII.)	
c Add lines 4a and 4b       4c         5 Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)       5	00.
Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.	
Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.	
1 Total expenses and losses per audited financial statements	16.
2 Amounts included on line 1 but not on Form 990, Part IX, line 25:	
a Donated services and use of facilities	
b Prior year adjustments	
c Other losses	
d Other (Describe in Part XIII.)	
- 100 C10 00	16.
3 Subtract line <b>2e</b> from line <b>1</b>	
a Investment expenses not included on Form 990, Part VIII, line 7b 4a	
b Other (Describe in Part XIII.)	
c Add lines 4a and 4b	
5 Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	6.
Part XIII Supplemental Information.	
Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.	ne
SEE PAGE 5	
SEE TAGE 3	
	_

### Part XIII Supplemental Information (continued)

PART V LINE 4

THE FOUNDATION'S ENDOWMENT CONSISTS OF A NUMBER OF INDIVIDUAL FUNDS ESTABLISHED FOR RESEARCH AND SPECIFIC PROGRAMS AND OPERATIONS.

PART X LINE 2

THE FOUNDATION IS EXEMPT FROM FEDERAL INCOME TAX AS AN ORGANIZATION

DESCRIBED IN SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE. WITH RESPECT

TO ANY UNRELATED BUSINESS INCOME GENERATED BY THE FOUNDATION, IT RECORDS

INCOME TAXES USING THE LIABILITY METHOD UNDER WHICH DEFERRED TAX ASSETS

AND LIABILITIES ARE DETERMINED BASED ON THE DIFFERENCES BETWEEN THE

FINANCIAL ACCOUNTING AND TAX BASES OF ASSETS AND LIABILITIES. DEFERRED

TAX ASSETS OR LIABILITIES AT THE END OF EACH PERIOD ARE DETERMINED USING

THE CURRENTLY ENACTED TAX RATE EXPECTED TO APPLY TO TAXABLE INCOME IN THE

PERIOD THAT THE DEFERRED TAX ASSET OR LIABILITY IS EXPECTED TO BE

REALIZED OR TO BE SETTLED. AS OF DECEMBER 31, 2019, AND 2018, THE

FOUNDATION HAD NO DEFERRED TAX ASSETS OR LIABILITIES OR ANY UNCERTAIN TAX

POSITIONS.

PART XI, LINE 2D

UNREALIZED GAIN ON BENEFICIAL INTERESTS IN PERPETUAL TRUSTS - \$3,607,029

NET CHANGE IN VALUATION OF SPLIT INTEREST AGREEMENTS - \$1,298,805

NET CHANGE IN PENSION LIABILITIES - \$144,096

### SCHEDULE G (Form 990 or 990-EZ)

Department of the Treasury

### Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

Attach to Form 990 or Form 990-EZ.

2019 Open to Public

Open to Public Inspection

OMB No. 1545-0047

Employer identification number ARTHRITIS FOUNDATION, INC. 58-1341679 Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Part I Form 990-EZ filers are not required to complete this part. Indicate whether the organization raised funds through any of the following activities. Check all that apply. 1 Mail solicitations Solicitation of non-government grants а Χ Internet and email solicitations f Solicitation of government grants b Х Χ Phone solicitations Special fundraising events C In-person solicitations Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, X | Yes or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? b If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. (v) Amount paid to (iii) Did fundraiser have (vi) Amount paid to (i) Name and address of individual (iv) Gross receipts (or retained by) custody or control of (or retained by) (ii) Activity or entity (fundraiser) from activity fundraiser listed in organization contributions? col. (i) Yes No 1 ATTACHMENT 2 3 6 8 9 10 7,699,383. 1,649,263. 6,561,148. Total List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing. AL, AK, AR, CA, CO, CT, FL, GA, HI, IL, KS, KY, LA, ME, MD, MA, MI, MN, MS, NV, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA, RI, SC, TN, UT, VA, WA, WV, WI,

Page 2 Schedule G (Form 990 or 990-EZ) 2019

- (	(	
Part II	Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18,	or reported
	more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 a	and 6b. List
	events with gross receipts greater than \$5,000.	

		events with gross receipts gre	eater than \$5,000.	· ·	·	
			(a) Event #1 BICYCLE TOUR LA	(b) Event #2 CRYSTAL BALL	(c) Other events 365.	(d) Total events (add col. (a) through col. (c))
<u>a</u>			(event type)	(event type)	(total number)	COI. (C))
Revenue	1	Gross receipts	1,200,047.	809,425.	21,488,368.	23,497,840
Ř	2	Less: Contributions	949,423.	205,943.	8,912,331.	10,067,697
		line 2)	250,624.	603,482.	12,576,037.	13,430,143
	4	Cash prizes				
	5	Noncash prizes	6,200.		234,473.	240,673
səsue	6	Rent/facility costs	143,548.	91,625.	195,936.	431,109
Direct Expenses	7	Food and beverages	84,568.	860.	1,822,517.	1,907,945
Direc	8	Entertainment	1,250.	6,100.	1,115,590.	1,122,940
	9	Other direct expenses	126,182.	56,052.	1,275,184.	1,457,418
	11	Direct expense summary. Add lin Net income summary. Subtract li	ne 10 from line 3, colu	umn (d)	<b>.</b>	5,160,085 8,270,058
Pa	rt I	<b>Gaming.</b> Complete if the org \$15,000 on Form 990-EZ, lin		Yes" on Form 990, I	Part IV, line 19, or	reported more than
Revenue		· ,	(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))
Rev	1	Gross revenue				
ses	2	Cash prizes				
rect Expenses	3	Noncash prizes				
	4	Rent/facility costs				
<ul><li>□</li><li>—</li></ul>	5	Other direct expenses	Yes %	Yes%	%	
	6	Volunteer labor	No No	No No	No No	
	7	Direct expense summary. Add lin	es 2 through 5 in colu	mn (d)		
	8	Net gaming income summary. Su	ubtract line 7 from line	1, column (d)	<b>&gt;</b>	
9 8	ì	Enter the state(s) in which the org. Is the organization licensed to con If "No," explain:		in each of these state	es?	Yes No
10 a		Were any of the organization's gaminุ lf "Yes," explain:	g licenses revoked, sus			Yes No

Sched	ule G (Form 990 or 990-EZ) 2019
11	Does the organization conduct gaming activities with nonmembers?
12	Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity
	formed to administer charitable gaming?
13	Indicate the percentage of gaming activity conducted in:
а	The organization's facility
b	An outside facility
14	Enter the name and address of the person who prepares the organization's gaming/special events books and records:
	Name ▶
	Address ▶
15 a	Does the organization have a contract with a third party from whom the organization receives gaming
	revenue? Yes No
b	If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ and the
С	amount of gaming revenue retained by the third party ▶ \$  If "Yes," enter name and address of the third party:
·	in res, enter hame and address of the tillid party.
	Name ▶
	Address ▶
16	Gaming manager information:
	Name ▶
	Gaming manager compensation ▶ \$
	Description of services provided ▶
	Director/officer
17	Mandatory distributions:
а	Is the organization required under state law to make charitable distributions from the gaming proceeds to
	retain the state gaming license?
b	Enter the amount of distributions required under state law to be distributed to other exempt organizations
	or spent in the organization's own exempt activities during the tax year 🕨 \$
Par	Supplemental Information. Provide the explanation required by Part I, line 2b, columns (iii) and (v), and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information (see instructions).

Schedule G (Form 990 or 990-EZ) 2019

990, SCHEDULE G, PART I - HIGHEST PAID FUNDRAISER

NAME AND ADDRESS OF FUNDRAISER	ACTIVITY	DID FUNDRAISER HAVE CUSTODY OR CONTROL OF CONTRIBUTIONS? YES NO	GROSS RECEIPTS FROM ACTIVITY	AMOUNT PAID TO (OR RETAINED BY FUNDRAISER	AMOUNT PAID TO (OR RETAINED BY ORGANIZATION
MERKLE, INC. P.O. BOX 64987 BALTIMORE MD 21264	STRATEGIC	×		511,028.	
THD 55 OLD BEDFORD ROAD, SUITE 201 LINCOLN MA 01773	STRATEGIC	×	7,699,383.	1,138,235.	6,561,148.

# SCHEDULE I (Form 990)

Department of the Treasury Internal Revenue Service Name of the organization

# Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22. ► Attach to Form 990.

▶ Go to www.irs.gov/Form990 for the latest information.

Employer identification number 58-1341679

ITIS FOUNDATION, INC.	General Information on Grants and Assistance
ARTHRITIS	Peril Ge

- × Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and
  - Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed. Part II

<b>1 (a)</b> Name and address of organization or government	(p) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) YALE UNIVERSITY							
149 ELM STREET NEW HAVEN, CT 06520	06-0646973	501(C)(3)	79,648.				RESEARCH GRANT
(2) WASHINGTON UNIVERSITY							
PO BOX 8233 ST. LOUIS, MO 63110	43-0653611	501(C)(3)	100,000.				RESEARCH GRANT
(3) DARTMOUTH							
11 ROPE FERRY ROAD, #6210 HANOVER, NH 03755	02-0222111	501(C)(3)	1,954,201.				RESEARCH GRANT
(4) CLEVELAND CLINIC							
9500 EUCLID AVENUE CLEVELAND, OH 44193	34-0714585	501(C)(3)	53,244.				RESEARCH GRANT
(5) NEW YORK UNIVERSITY SCHOOL OF MEDICINE							
550 1ST AVENUE NEW YORK, NY 10016	13-5562308	501(C)(3)	33,334.				RESEARCH GRANT
(6) CEDARS-SINAI MEDICAL CENTER							
6500 WILSHIRE BLVD LOS ANGELES, CA 90048	95-1644600	501(C)(3)	156,202.				RESEARCH GRANT
(7) UNC CHAPEL HILL							
250 E. FRANKLIN ST CHAPEL HILL, NC 27514	56-6001393	501(C)(3)	164,254.				RESEARCH GRANT
(8) UNIVERSITY OF CALIFORNIA SAN FRANCISCO							
9500 GILMAN DRIVE, 0009 LA JOLLA, CA 92093	96-6006144	501(C)(3)	125,000.				RESEARCH GRANT
(9) METROHEALTH MEDICAL CENTER							
P.O BOX 73308 CLEVELAND, OH 44193	34-6004382	501(C)(3)	275,000.				RESEARCH GRANT
(10) VANDERBILT UNIVERSITY MEDICAL CENTER							
1211 MEDICAL CENTER DR NASHVILLE, TN 37232	62-0476822	501(C)(3)	320,000.				RESEARCH GRANT
(11) BAYLOR COLLEGE OF MEDICINE							
P.O BOX 301207 DALLAS, TX 75303	74-1613878	501(C)(3)	145,738.				RESEARCH GRANT
(12) SUNY, THE RESEARCH FOUNDATION OF							
402 CROFTS HALL BUFFALO, NY 14260-7016	14-1368361	501(C)(3)	50,000.				RESEARCH GRANT
2 Enter total number of section 501(c)(3) and government org	jovernment c	organizations list	ed in the line 1 tab	le	anizations listed in the line 1 table	<b>A</b>	

3 Enter total number of other organizations listed in the line 1 table.
For Paperwork Reduction Act Notice, see the Instructions for Form 990.

JSA

Schedule I (Form 990) (2019)

# SCHEDULEI (Form 990)

Department of the Treasury Internal Revenue Service Name of the organization

# Governments, and Individuals in the United States Grants and Other Assistance to Organizations,

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22. ► Attach to Form 990.

20 <b>19</b>
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► Go to www.irs.gov/Form990 for the latest information.

Open to Publ	Employer identification number	Employer iden
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	Open to Publ	

58-1341679

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S FOUNDATION,	General Information on Grants and Assistance
ARTHRITIS FO	Gene
ART	Par

å × 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.
--

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) UNIVERSITY OF ALABAMA							
1530 3RD AVE SOUTH BIRMINGHAM, AL 35294	63-6005396	501(C)(3)	50,000.				RESEARCH GRANT
(2) UNIVERSITY OF WASHINGTON							
BOX 354966 SEATTLE, WA 98195-4696	91-6001537	501(C)(3)	75,000.				RESEARCH GRANT
(3) STANFORD							
P.O. BOX 44253 SAN FRANCISCO, CA 94144-4253	94-1156365	501(C)(3)	75,000.				RESEARCH GRANT
(4) CARRA							
C/O STANFORD UNIV MEDICAL CTR	46-4152355	501(C)(3)	6,300,000.				RESEARCH GRANT
(5) CHILDREN'S HOSPITAL LOS ANGELES							
4650 SUNSET BLVD LOS ANGELES, CA 90027	95-1690977	501(C)(3)	100,000.				RESEARCH GRANT
(6) UNIVERSITY OF CALIFORNIA LOS ANGELES							
10889 WILSHIRE BLVD LOS ANGELES, CA 90095	95-6006143	501(C)(3)	150,000.				RESEARCH GRANT
(7)							
(8)							
(6)							
(10)							
(11)							
(12)							
2 Enter total number of section $501(c)(3)$ and government organizations listed in the line 1 table .	government o	rganizations list	ed in the line 1 tab	je		<b>▲</b> :: :: :: ::	18.
3 Enter total number of other organizations listed in the line 1 table	ted in the line	1 table				<b>A</b>	

9E1288 1.000 0404PF 571L 9/30/2020

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) (2019)

Schedule I (Form 990) (2019)

**Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed. Part III

	(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
_						
2						
ო						
4						
ro						
9						
7						
Part IV	Part IV Supplemental Information. Provide the information required in Part I, line 2, Part III, column (b); and any other additional	information re	quired in Part I, I	ine 2, Part III, c	olumn (b); and any o	ther additional

information. Ра

PART I LINE 2

MONITORING IS PROVIDED BY THE ARTHRITIS FOUNDATION'S NATIONAL OFFICE

THROUGH OVERSIGHT OF THE TERMS AND CONDITIONS OF A WRITTEN AGREEMENT.

MULTIYEAR AGREEMENTS REQUIRE YEARLY PROGRESS AND FINANCIAL REPORTS FOR

CONTINUATION OF FUNDING.

### **SCHEDULE J** (Form 990)

Department of the Treasury Internal Revenue Service

**Compensation Information**For certain Officers, Directors, Trustees, Key Employees, and Highest **Compensated Employees** 

► Complete if the organization answered "Yes" on Form 990, Part IV, line 23. ► Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

**Open to Public** Inspection

Name of the organization

ARTHRITIS FOUNDATION, INC.

Employer identification number 58-1341679

Part	Questions Regarding Compensation			
			Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.			
	First-class or charter travel  Housing allowance or residence for personal use			
	Travel for companions Payments for business use of personal residence			
	Tax indemnification and gross-up payments Health or social club dues or initiation fees			
	Discretionary spending account Personal services (such as maid, chauffeur, chef)			
<b>h</b>	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment			
D	or reimbursement or provision of all of the expenses described above? If "No," complete Part III to			
	explain	1b		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all			
	directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line			
	1a?	2		
3	Indicate which, if any, of the following the organization used to establish the compensation of the			
	organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a			
	related organization to establish compensation of the CEO/Executive Director, but explain in Part III.			
	X Compensation committee X Written employment contract			
	X   Independent compensation consultant   X   Compensation survey or study			
	X Form 990 of other organizations X Approval by the board or compensation committee			
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing			
_	organization or a related organization:	4-		X
a	Receive a severance payment or change-of-control payment?	4a 4b		X
b	Participate in, or receive payment from, an equity-based compensation arrangement?	4c		X
C	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.	40		21
	in res to any or lines 44-0, list the persons and provide the applicable amounts for each item in rait in.			
	Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.			
5	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any			
•	compensation contingent on the revenues of:			
а	The organization?	5a		Х
b	Any related organization?	5b		Х
	If "Yes" on line 5a or 5b, describe in Part III.			
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any			
	compensation contingent on the net earnings of:			
а	The organization?	6a		Х
b	Any related organization?	6b		Х
	If "Yes" on line 6a or 6b, describe in Part III.			
7	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed			
	payments not described on lines 5 and 6? If "Yes," describe in Part III	7		Х
8	Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject			
	to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe			
	in Part III	8		Х
9	If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in			
	Regulations section 53.4958-6(c)?	9		

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2019

Schedule J (Form 990) 2019

individual.

Page 2

Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

Part II

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII. Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that

		(R) Breakdown	(8) Breakdown of W-2 and/or 1099-MISC compensation	C. compensation				:
(A) Name and Title		(i) Base compensation	(ii) Bonus & incentive	(iii) Other reportable compensation	(C) Kettrement and other deferred compensation	( <b>u</b> ) Nontaxable benefits	(E) I otal of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
ANN PALMER	ε	460,308.	154,000.	27,559.	35,800.	18,572.	696,239.	0
PRESIDENT/CEO	€	0	0	0	0	0	0	0.
DAVID MCLOUGHLIN	ε	334,835.	32,728.	10,005.	21,200.	17,370.	416,138.	0.
2COO/ASST SEC/ASST TREA	€	0	0	0	0	0	0	0
JANE BASCLE	ε	228,146.	10,000.	33.	9,526.	22,305.	270,010.	0
3CHIEF FINANCIAL OFF/ASST TREA	€	0	0	0	0	0	0	0
GUY EAKIN	Ξ	225,583.	15,000.	17.	9,623.	10,675.	260,898.	0
4SR. VICE PRESIDENT, SCIENCE	€	0	0	0	0	0	0	0
CINDY MCDANIEL	Ξ	208,326.	6,110.	.08	17,155.	17,854.	249,525.	0
5SR. VP, CONSUMER AFFAIRS	€	0	0	0	0	0	0	0
ANN MCNAMARA	Ξ	238,838.	23,345.	37.	10,321.	1,437.	273,978.	0
SR. VP, REVENUE STRATEGY	€	0	0	0	0	0	0	0
RICHARD WILLIS	Ξ	220,087.	17,145.	35.	10,371.	20,657.	268,295.	0
7SR. VP, FIELD MANAGEMENT	€	0	0	0	0	0	0	0
ANDY GAMMUTO	Ξ	209,484.	10,000.	28.	8,779.	16,162.	244,453.	0
8CHIEF INFORMATION OFFICER	€	0	0	0	0	0	0	0
<u> </u>	Ξ	161,594.	27,821.	14.	6,464.	16,178.	212,071.	0.
9SR. VP, MARKETING & COMM	€	0	0	0	0	0	0	0.
	Ξ	194,385.	350.	79.	0	17,626.	212,440.	0
10 REGION VICE PRESIDENT	<b>(ii)</b>	0	0	0.	0.	0.	0.	0.
CATHY HOOD	(E)	185,631.	0	84.	7,425.	16,165.	209,305.	0.
11 VP, HUMAN RESOURCES	(ii)	0.	• 0	0	0	0.	0	0.
NANCY STINSON HARRIS	Ξ	194,385.	0	0.	6,148.	11,170.	211,703.	0.
12 REGION VICE PRESIDENT	<b>(ii)</b>	0	0	0.	0.	0.	0.	0.
	(E)							
13	Œ							
	Ξ							
14	€							
	Ξ							
15	<b>(E)</b>							
	Ξ							
16	(ii)							
							900	Schedule I (Form 990) 2019

Schedule J (Form 990) 2019

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PAGE

Page 3

# Schedule J (Form 990) 2019 Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Schedule J (Form 990) 2019

### **SCHEDULE O** (Form 990 or 990-EZ)

### Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. ► Attach to Form 990 or 990-EZ.

OMB No. 1545-0047 **Open to Public** Inspection

58-1341679

Department of the Treasury Internal Revenue Service

ARTHRITIS FOUNDATION, INC.

Name of the organization

► Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990. Employer identification number

FORM 990, PART VI, SECTION A, LINE 1 THE EXECUTIVE COMMITTEE HAS BEEN GIVEN THE AUTHORITY TO EXERCISE ANY AND ALL POWERS OF THE NATIONAL BOARD BETWEEN MEETINGS OF THE FULL NATIONAL BOARD. THE EXECUTIVE COMMITTEE CONSISTS OF THE OFFICERS AND UP TO EIGHT ADDITIONAL DIRECTORS.

FORM 990, PART VI, SECTION B, LINE 11 THE FORM 990 WAS PREPARED BY A PUBLIC ACCOUNTING FIRM WITH INPUT FROM THE FOUNDATION'S ACCOUNTING STAFF AND COO. A DRAFT COPY OF THE FORM 990 WAS REVIEWED BY KEY ACCOUNTING STAFF AND SENIOR MANAGEMENT. EACH PERSON INDIVIDUALLY REVIEWED THE FORM (INCLUDING SCHEDULES) AND SUBMITTED QUESTIONS OR COMMENTS TO MANAGEMENT AS NECESSARY. QUESTIONS AND COMMENTS WERE RESOLVED APPROPRIATELY TO THE SATISFACTION OF THE FOUNDATION'S COO. THE FORM 990 (INCLUDING SCHEDULES) WAS THEN REVIEWED AND APPROVED BY THE AUDIT COMMITTEE OF THE BOARD OF DIRECTORS PRIOR TO SUBMISSION. THE FINAL FORM WAS PROVIDED TO THE ENTIRE BOARD OF DIRECTORS AT A SCHEDULED MEETING. COMMENTS AND SUGGESTED CHANGES WERE INCORPORATED INTO A SUBSEQUENT DRAFT OF THE FORM 990. THE FINAL DRAFT OF THE FORM 990 WAS PRESENTED TO THE FULL BOARD OF DIRECTORS PRIOR TO SUBMISSION.

FORM 990, PART VI, SECTION B, LINE 12C AT LEAST ANNUALLY, ALL EMPLOYEES MUST SIGN A CONFLICT OF INTEREST DISCLOSURE FORM. VOLUNTEERS IN POSITIONS OF GOVERNANCE SUCH AS FOR BOARD MEMBERS, COMMITTEE MEMBERS AND AD HOC TASK FORCE MEMBERS SHALL COMPLETE A

Employer identification number 58-1341679

CONFLICT OF INTEREST DISCLOSURE FORM ANNUALLY AND PRIOR TO INITIAL

APPOINTMENT TO SERVE IN THE VARIOUS POSITIONS. THE BOARD OF DIRECTORS

AUDIT COMMITTEE REVIEWS AND ADJUDICATES POTENTIAL VOLUNTEER CONFLICTS. IF

POTENTIAL CONFLICTS EXIST AS TO ARTHRITIS FOUNDATION STAFF, THE

APPROPRIATE MANAGEMENT AND/OR THE HUMAN RESOURCES DEPARTMENT SHALL

ADDRESS THEM.

FORM 990, PART VI, SECTION B, LINE 15

THE COMPENSATION AND PERSONNEL COMMITTEE MET ON SEPTEMBER 13, 2019 TO

REVIEW TOTAL COMPENSATION AND BENEFITS FOR THE CEO AND OTHER KEY

EMPLOYEES. THE COMMITTEE RECEIVED COMPENSATION REPORTS PREPARED BY AN

INDEPENDENT COMPENSATION CONSULTANT, JER HR ASSOCIATES LLC, AND REVIEWED

THE COMPARATIVE ANALYSIS OF MARKET DATA FOR PEER ORGANIZATIONS WITH THE

TOTAL COMPENSATION PAID BY THE ARTHRITIS FOUNDATION FOR EACH POSITION. IT

WAS THE CONSULTANT'S UNRESERVED OPINION THAT THE BASE SALARIES AND TOTAL

COMPENSATION PROVIDED TO THE FOUNDATION'S SENIOR MANAGEMENT EXECUTIVES,

INCLUDING THE CEO, MEET ALL STANDARDS OF REASONABLENESS AND ARE NOT

EXCESSIVE. THE COMMITTEE MEETS ANNUALLY TO COMPLETE THIS REVIEW AND

REPORTS TO THE BOARD OF DIRECTORS.

FORM 990, PART VI, SECTION C, LINE 19

THE ORGANIZATION MAKES PUBLIC THE MAJORITY OF ITS GOVERNING DOCUMENTS,

CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS VIA THE NATIONAL

OFFICE'S WEBSITE AT WWW.ARTHRITIS.ORG. ALL OTHER DOCUMENTS NOT READILY

AVAILABLE VIA THIS WEBSITE ARE AVAILABLE UPON REQUEST.

Name of the organization Employer identification number
ARTHRITIS FOUNDATION, INC. 58-1341679

FORM 990, PART XI, LINE 9

UNREALIZED GAIN ON BENEFICIAL INTERESTS IN PERPETUAL TRUSTS - \$3,607,029

NET CHANGE IN VALUATION OF SPLIT INTEREST AGREEMENTS - \$1,298,805

NET CHANGE IN PENSION LIABILITIES - \$144,096

ATTACHMENT 1

### FORM 990, PART III - PROGRAM SERVICE, LINE 4A

ADVOCACY AND ACCESS: ADVOCACY IS ONE OF THE FOUR PILLARS OF THE ARTHRITIS FOUNDATION. OUR MISSION IS TO BE THE VOICE OF PEOPLE WITH ARTHRITIS WITH POLICY MAKERS, ELECTED OFFICIALS, REGULATORS, AT ALL LEVELS OF GOVERNMENT, AND EMPLOYERS. WE DO THIS BY ENGAGING OUR COMMUNITY OF ADVOCATES IN LEGISLATIVE AND REGULATORY POLICY MAKING, HELPING THEM TO FIND THEIR VOICES THROUGH ADVOCACY TRAINING, MEETINGS WITH CONGRESSIONAL REPRESENTATIVES AND STATE OFFICIALS TO ENSURE ACCESS TO TIMELY, AFFORDABLE ACCESS TO TREATMENTS AND MEDICATIONS. PART OF OUR ADVOCACY PROGRAM ALSO INCLUDES THE ARTHRITIS AMBASSADOR PROGRAM TO STRENGTHEN RELATIONSHIPS WITH MEMBERS OF CONGRESS THROUGH ADVOCACY TRAINING AND RELATIONSHIP DEVELOPMENT. A NEW FOCUS OF THE ADVOCACY PROGRAM IS ACTIVE ENGAGEMENT BY OUR ADVOCATES IN POLICYMAKING AT THE STATE LEVEL. IN ADDITION, THE ARTHRITIS FOUNDATION IS WORKING TO ENSURE THAT RESEARCH FUNDING FOR ARTHRITIS IS INCREASED AND THAT THERE IS RECOGNITION OF THE FACT THAT THIS DISEASE IMPACTS ONE IN FOUR AMERICANS.

ATTACHMENT	
ALIACHMENI	_

Name of the organization

ARTHRITIS FOUNDATION, INC.

Employer identification number 58-1341679

ATTACHMENT 2 (CONT'D)

FORM 990, PART III - PROGRAM SERVICE, LINE 4C

SCIENTIFIC DISCOVERY: FOR ALMOST 70 YEARS, THE ARTHRITIS

FOUNDATION HAS INITIATED AND SUPPORTED SCIENTIFIC DISCOVERIES THAT

IMPROVE THE LIVES OF PEOPLE WITH ARTHRITIS AND RELATED DISEASES.

THE ARTHRITIS FOUNDATION CONTINUES TO LEAD THE WAY IN ADVANCING

SCIENTIFIC DISCOVERIES AND SEEKING SOLUTIONS THAT WILL POSITIVELY

IMPACT THE LIVES OF THOSE WHO SUFFER. OUR COMMITMENT TO FINDING A

CURE IS UNWAVERING. THE SCIENTIFIC STRATEGY IS THE DIRECTION THE

ARTHRITIS FOUNDATION SCIENCE DEPARTMENT IS GOING OVER THE NEXT

FIVE YEARS. THE SCIENTIFIC STRATEGY HAS THREE PILLARS. THE GOAL

FOR EACH PILLAR IS LISTED BELOW.

PILLAR #1: DELIVERING ON DISCOVERY IMPROVED DECISION MAKING AND BETTER LIVES THROUGH IMPROVED PREVENTION, EARLIER DIAGNOSIS AND NEW TREATMENTS TO PREVENT, CONTROL AND CURE ARTHRITIS AND RELATED DISEASES.

PILLAR #2: DECISION MAKING WITH METRICS FACT-BASED METRICS FOR

DECISION MAKING AND GUIDING ACTIONS TO IMPROVE THE HEALTH OF

PEOPLE ACROSS THE LIFESPAN WITH ARTHRITIS AND RELATED DISEASES.

PILLAR #3: BUILDING HUMAN CAPITAL SCIENTIFIC RESEARCH PIPELINE IS

STRENGTHENED AND SCIENTIFIC DISCOVERY IS CATALYZED AND ACCELERATED

FOR ARTHRITIS AND RELATED DISEASES.

ATTACHMENT 3

FORM 990, PART III, LINE 4D - OTHER PROGRAM SERVICES

DESCRIPTION

GRANTS

EXPENSES

REVENUE

PROFESSIONAL EDUCATION

420.

1,658,125.

0.

Name of the organization	Employer identification number	
ARTHRITIS FOUNDATION, INC.	58-1341679	
	ATTACHMENT 3 (CONT'D)	

### FORM 990, PART III, LINE 4D - OTHER PROGRAM SERVICES

DESCRIPTION		GRANTS	EXPENSES	REVENUE
SUPPORTING SERVICES		4,620.	0.	0.
SPECIFIC ASSISTANCE TO INDIVIDUALS		11,798.	0.	0.
	TOTALS _	16,838.	1,658,125.	0.

ATTACHMENT 4

FORM 990, PART VI, LINE 17 - STATES

AL, AZ, CA, CT,

FL, GA, HI, IL, KS, KY, LA, MD, MA, MI,

MN, MS, NH, NJ, NM, NY, NC, OK, OR, PA,

RI, SC, TN, UT, VA, WV, WI,

ATTACHMENT 5

### 990, PART VII- COMPENSATION OF THE FIVE HIGHEST PAID IND. CONTRACTORS

NAME AND ADDRESS	DESCRIPTION OF SERVICES	COMPENSATION
RESOURCE ONE 2900 EAST APACHE STREET TULSA, OK 74110	DIRECT MAIL	3,813,209.
THOMPSON, HABIB & DENISON, INC. 55 OLD BEDFORD ROAD, SUITE 201 LINCOLN, MA 01773	DIRECT MAIL COUNSEL	1,175,953.
QUAD / GRAPHICS, INC. P.O. BOX 842858 BOSTON, MA 02284	PRINTING & ARTWORK	847,476.
BLUE MODUS 1641 CALIFORNIA STREET, SUITE 400 DENVER, CO 80202	TECH & SOFTWARE SVCS	701,026.
MERKLE, INC. 29432 NETWORK PLACE CHICAGO, IL 60673	DIRECT MAIL COUNSEL	466,476.

Name of the organization
ARTHRITIS FOUNDATION, INC.

Employer identification number
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ATTACHMENT 6

FORM 990, PART X - INVESTMENTS - PUBLICLY TRADED SECURITIES

DESCRIPTION ENDING COST DESCRIPTION BOOK VALUE OR FMV

MARKETABLE SECURITIES 98,071,277. FMV

TOTALS 98,071,277.