









Overview of Osteoarthritis & Burden of Disease

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Disclosures

- Consultant: EMD Merck-Serono, Flexion, Novartis, Pfizer/Lilly, Regeneron
- Core Team for 2019 American College of Rheumatology Arthritis Foundation OA Treatment Guideline
- NIH grants focused on OA, pain



Osteoarthritis Epidemiology

















Clinical Osteoarthritis

Pain is Primary Clinical Symptom

People Are Living Longer with Knee OA Limited
Management
Options

Joint Replacement: "Definitive Treatment"













Current OA Management Landscape













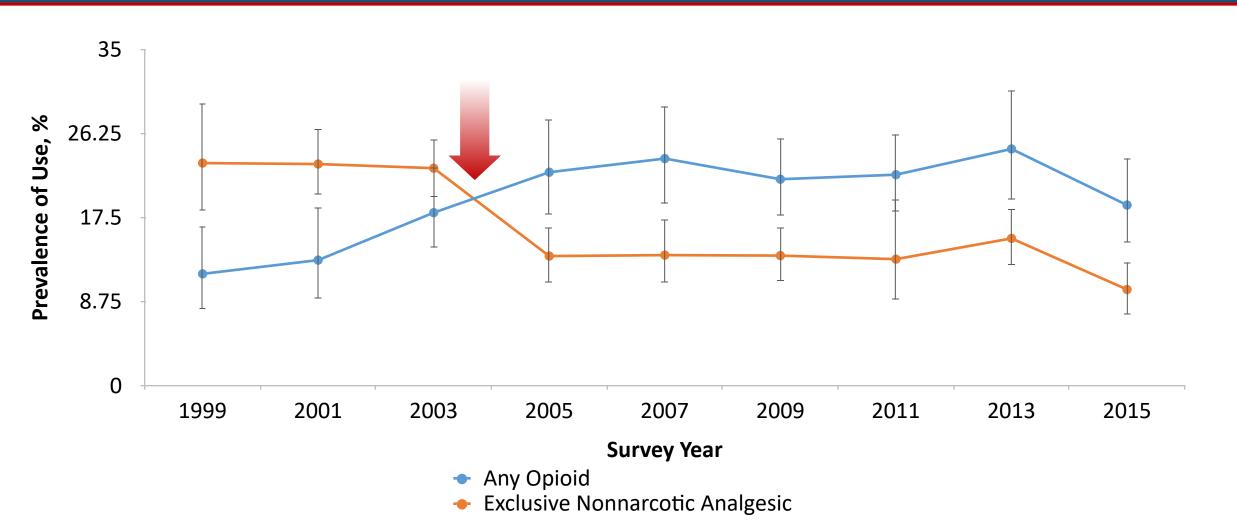








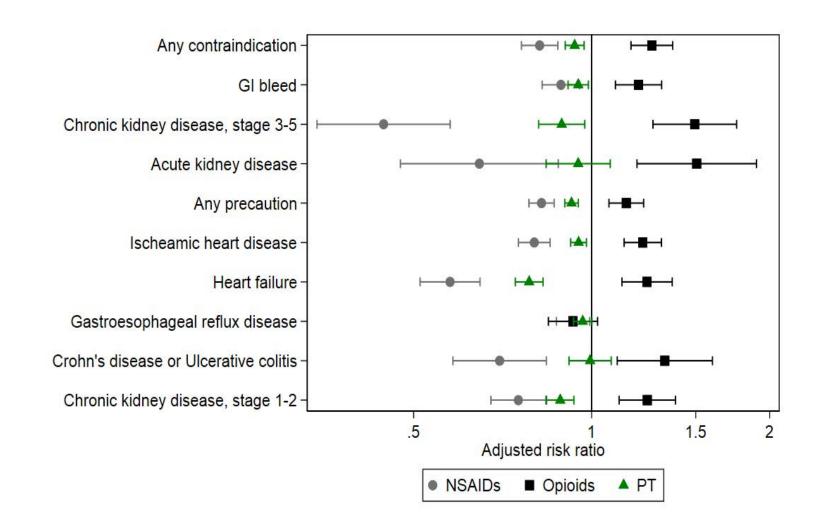
Unintended Consequences





Contraindications to NSAIDs in knee/hip OA > More Opioids





Scope of the OA Problem



Prevalence Burden

- >500 million adults globally
- 15% adult population



Cost Burden

- >\$100s billion annually
- >900,000 hospitalizations



Lack of (use of) Effective Therapies

- Disability
- Quality of Life
- Opioid Epidemic



Tremendous Unmet Need

- Need more treatment options
 - Symptoms
 - Structure modification: prevent disease progression
 - Benefit:risk balance
 - How much benefit? What risks?



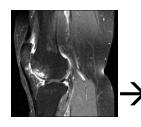
Challenges in Developing **OA Treatment Options**

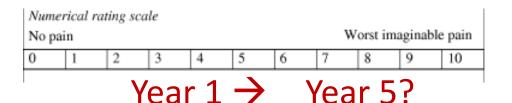
- Slow disease progression:
 - Surrogate endpoints?



3?

- Trial Outcomes:
 - Pain
 - Structure





Clinical endpoints

"Phenotype"







Thank you

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